

CHAPTER 7 OF THE CORPORATIONS ACT 2001

This certificate must be completed by a qualified accountant if the Person or Entity is to be classified as a wholesale client under section 761G(7)(c) and/or section 761G(7)(ca) of the Corporations Act 2001.

CLIENT DETAILS

IG account name (Name of Person or Entity): _____

E.g. Individual – Mr. John Smith, Company – Smith Investments Pty Ltd, SMSF with Company Trustee – Smith Investments Pty Ltd ATF Smith Superannuation Fund, SMSF with Individual Trustees – Mr. John Smith and Mrs. Jane Smith ATF Smith Superannuation Fund.

Address or registered office of Person or Entity

Street number and name: _____

Suburb: _____ Postcode: _____

State: _____ Country: _____

ACCOUNTANT DETAILS

I certify that the [Person or Entity]¹ whose details are set out above:

- has net assets of at least \$2.5 million; or
- has a gross income for each of the last two financial years of at least \$250,000.

I belong to: (Please tick only one membership designation)

CPA Australia: CPA FCPA

Chartered Accountants Australia and New Zealand: CA ACA FCA

Institute of Public Accountants AIPA MIPA FIPA

My membership designation from this professional body is: _____

I certify that I am subject to and comply with this body's continuing professional education requirements

Name of Accountant: _____

Email of Accountant: _____

Street number and name: _____ Suburb: _____

Postcode: _____ State: _____

Country: _____ Telephone: _____

CERTIFIED BY ACCOUNTANT

Signature: _____ Date certificate issued: _____

¹ In determining the net assets or gross income of a Person or Entity, the assets and income (as applicable) of controllers or controlled entities may be taken into account subject to the criteria in the Corporations Act and Corporations Regulations.

IG MARKETS LIMITED AND IG AUSTRALIA PTY LTD

Level 15, 55 Collins Street, Melbourne, VIC 3000
T 1800 601 799 or +61 3 9860 1711 **F** +61 3 9860 1702
E helpdesk.au@ig.com **W** IG.com/au