

**PERSONAL INFORMATION**

Please complete all details. Our regulator requires that we obtain this information from you, and we are unable to open your account without it.

**01 | PERSONAL DETAILS**

Surname: \_\_\_\_\_ Country of Residence: \_\_\_\_\_

Forenames: \_\_\_\_\_ IG Share Dealing Account Number (mandatory): \_\_\_\_\_

Title (Mr/Mrs/Ms/Other): \_\_\_\_\_ Date of birth: \_\_\_\_\_ National Insurance Number:

Permanent residential address: \_\_\_\_\_ If you do not have a National Insurance Number tick here

\_\_\_\_\_ I am applying for a Stocks & Shares ISA for the current tax year and each subsequent tax year until further notice.

\_\_\_\_\_ Postcode: \_\_\_\_\_

**02 | STATEMENT INSTRUCTIONS**

In the absence of other instructions from you, we will send statements by email. If you would prefer to receive these by post, please tick this box:   
Please note that postal statements will incur a charge of £1 per statement.

**I DECLARE THAT**

- All subscriptions made, and to be made, belong to me;
- I am 18 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a Stocks & Shares ISA in the same tax year;
- I have not subscribed and will not subscribe to another Stocks & Shares ISA in the same tax year that I subscribe to this Stocks & Shares ISA; and
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform IG Trading & Investments if I cease to be resident to perform such duties or be married to, or in a civil partnership with, a person who performs such duties

**I authorise IG Trading & Investments Limited**

- To hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash; and
- To make on my behalf any claims to relief from tax in respect of ISA investments

I understand the nature and risks of buying, selling and investing in shares, exchange-traded funds and exchange-traded commodities. I consent to the provision to me of the following information by way of a website: the Risk Disclosure Notice, the Share Dealing Customer Agreement, the ISA Supplementary Terms, the Summary Order Execution Policy, the Privacy Notice and the Summary Conflicts Policy. I will notify IG Trading & Investments Limited immediately of any changes to the details supplied. I acknowledge that have not received and will not receive advice from IG Trading & Investments Limited. I hereby confirm that I have read, understood and agree to be bound by the ISA supplementary Terms. Finally, I confirm that the information provided by me in this form is true and correct.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



- Once you have completed your details, please:
- Print this form
  - Sign it
  - Return it to us