

BEFORE YOU START

This form enables you to apply for a MetaTrader 4 ('**MT4**') account with us. To make this application you will need some important pieces of information at hand, and the appropriate individuals will need to provide their details and sign the form.

WHO SHOULD SIGN THIS FORM?

On behalf of the applicant

- In the case of a company, two of the directors
- In the case of a partnership, two of the partners

WHAT YOU NEED TO KNOW

Before you apply, it is important to read our MT4 Guide, Risk Disclosure Notice, Margin Trading Customer Agreement, Order Execution Policy, Conflicts Policy and Privacy Policy. You can find them all at [IG.com/uk/professional-corporate-trader](https://www.ig.com/uk/professional-corporate-trader)

Please also note the following:

- the MT4 trading platform is provided by a 3rd party and operates differently to the IG trading platform. It is your responsibility to read and understand the Metatrader Guide before you open an MT4 account ;
- MT4 allows you to build or import trading strategies to automatically open and close transactions in accordance with the parameters set for each trading strategy ('**Automatic Trading**'). Automatic Trading will result in transactions being opened or closed by your chosen trading strategies without manual intervention by you. Automatic Trading and trailing stops require internet connection; automatic trades will not be placed if the computer you trade from is switched off or no connection is available;
- MT4 will only recognise funds when they are actually received on your account with IG. Our cash-in transit facility will not be available
- you cannot place MT4 trades over the phone;
- all your accounts are margined independently and that when margining this MT4 account, we will not take funds you hold on any other account into consideration;
- you cannot transfer positions between accounts.

BOARD RESOLUTION

Your board must hold a meeting and pass certain resolutions to enable your company to open an MT4 account with us. We will ask you to certify that this has happened in the certified board resolution section. The board must also authorise people to trade on your company's MT4 account ('**Authorised Signatories**'). The Authorised Signatories must sign the authorised signatories list in the schedule.

COMPLETING THE FORM

- Please complete all sections **IN FULL** and in **BLOCK CAPITALS**
- If you have any questions, please call us on +44 20 7573 0219

COMPANY INFORMATION

01 | COMPANY DETAILS

Full name of company: _____ (the '**Company**') _____

Registered address: _____ Business (postal) address: Same as registered address

_____ Postcode: _____ Postcode: _____

02 | CONTACT DETAILS

Contact number (mandatory): _____

Email address (for MT4 account correspondence): _____

03 | EXISTING CFD ACCOUNT DETAILS

Existing CFD Account number (mandatory): _____

04 | IDENTIFICATION OF DIRECTOR(S)

We need to verify the identity of the directors signing this form before the MT4 account can be opened.

SOLE DIRECTOR/DIRECTOR 1:

Full name: _____

Residential address: _____

_____ Postcode: _____

Date of Birth: __ __ / __ __ / __ __ __ __

Are any Directors currently or previously bankrupt? Yes No

If the answer is '**Yes**', please give details: _____

DIRECTOR 2:

Full name: _____

Residential address: _____

_____ Postcode: _____

Date of Birth: __ __ / __ __ / __ __ __ __

KNOWLEDGE AND EXPERIENCE

The law requires us to assess whether our services are appropriate for the Company. We will use the information below to make this assessment. If there are any issues, we will contact you to discuss further options.

1. Over the past three years, to what extent has the Company traded the following?

Shares and/or bonds	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
Exchange-traded derivatives (eg warrants, futures or options)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
OTC derivatives (eg CFDs, spread betting, forex, binaries)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times

2. How has the Company mostly traded these products? Execution-only and/or Advisory Managed

3. Do the officer(s) of the Company who will be making the Company's trading decisions have particular experience or qualifications which would assist the Company's understanding of our services? Yes No

If 'Yes', please tick as applicable:

Experience: the officer(s) have a good knowledge of OTC, leveraged derivatives through working in the financial sector

Qualifications: the officer(s) have a good knowledge of OTC, leveraged derivatives because of a relevant professional qualification and/or education

Optional:

4. Please provide us with any further information about the Company's knowledge and experience that will help us assess whether our services are appropriate for the Company:

DECLARATIONS

Spread bets and CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **70% of retail investor accounts lose money when trading spread bets and CFDs with this provider.** You should consider whether you understand how spread bets and CFDs work, and whether you can afford to take the high risk of losing your money.

I understand that the MT4 trading platform is provided by Metaquotes, a third party unrelated to IG and that IG makes no warranties regarding MT4 or the services provided by Metaquotes or any Expert Advisor.

I understand that IG disclaims any responsibility for, and will not be held liable for, any damages that the Company may suffer, including loss of funds, data or service interruptions, as a result of the use, operation, performance and/or error or malfunction of MT4 and/or any services provided by Metaquotes or any Expert Advisor.

I understand IG are providing the Company with an execution only service and I acknowledge that IG has not and will not provide investment advice to the Company in relation to any trading strategies the Company builds or imports into MT4.

I confirm and agree that I have read and understood the MT4 Guide, that the Company uses MT4 and any Metaquotes or Expert Advisor service at its own risk, that the Company understands the risks associated with Automatic Trading and that the Company's MT4 account with IG will be governed by the Customer Agreement.

I understand that all the Company's accounts are margined independently and that when margining this additional account, you will not take funds the Company holds on any other account into consideration.

I understand that the Company cannot transfer positions between accounts.

I confirm that the Company understands the nature and risks of margin trading via CFDs. I consent to the provision to the Company of the Risk Disclosure Notice and Margin Trading Customer Agreement by way of the IG website and I hereby confirm that I have read, understood and that the Company agrees to be bound by the terms of these documents. The company also agrees to IG's Privacy Policy.

Name of Director/partner: _____

Signature: _____ Date: _____

Name of Director/partner: _____

Signature: _____ Date: _____

CERTIFIED BOARD RESOLUTION

I (name): _____

Company Secretary/Director of (Name of Company): _____ (the '**Company**')

certify that the following resolutions were duly passed by the Directors of the Company at a meeting held on

Date: _____

IT WAS RESOLVED AS FOLLOWS:

1. That a MetaTrader 4 CFD account (the '**Account**') be opened with IG Markets Limited ('**IG**') in the name of the Company for the purpose of entering into Contracts For Differences (CFDs) and any transactions related or ancillary to any of the contracts using the MetaTrader 4 Trading Platform.
2. That an agreement be entered into with IG in connection with the opening of the Account in such form as IG shall require (the '**Agreement**') and that all transactions entered into by the Company will be subject to the terms of the Agreement as amended from time to time.
3. That each of the persons whose names and specimen signatures appear in the attached authorised signatories list (the '**Authorised Signatories**') shall be and are hereby jointly and severally authorised to sign any document in connection with the opening or operation of the Account, including (but without limitation) the Agreement and any document creating, perfecting or relating to any mortgage, charge or encumbrance over the Company's assets and to give any oral or written instructions to IG with respect to the Account including (but without limitation) instructions to effect or otherwise enter into transactions with or on behalf of the Company.
4. That any transactions of any description whatsoever previously entered into by the Company with or through IG be and are hereby ratified and approved.
5. That these Resolutions be communicated to IG and shall remain in force and that IG shall be entitled to rely on the same until an amending resolution shall be passed and a copy certified by an officer of the Company shall have been received by IG.

I further certify that there is no legal or other reason why the Company should not conduct this business.

 Signature of Company Secretary/Director: _____ Date: _____

WHAT TO DO NEXT

1. Please check:

- you have fully completed all sections of the application form;
- all the appropriate people have signed the form and the authorised signatory list in the schedule;
- you have enclosed the required proof of identity, and copy of an authorised signatory list.

If you have any questions please call us on +44 20 7573 0219 or email institutionalsales@ig.com

2. Return your application to:

IG Institutional sales desk
Cannon Bridge House
25 Dowgate Hill
London EC4R 2YA
or email institutionalsales@ig.com

Trade stocks with our stockbroking service. For more information contact institutionalsales@ig.com or call +44 20 7573 0219.



Once you have completed your details, please:

- Print this form
- Sign it
- Return it to us

