

## BEFORE YOU START

This form enables you to apply for an additional CFD corporate account with us. To make this application you will need some important pieces of information at hand, and the appropriate individuals will need to provide their details and sign the form.

### WHO SHOULD SIGN THIS FORM?

#### On behalf of the applicant

- In the case of a company, two of the directors
- In the case of a partnership, two of the partners

### WHAT YOU NEED TO KNOW

Before you apply, it is important to read our Risk Disclosure Notice, Margin Trading Customer Agreement, Order Execution Policy, Conflicts Policy and Privacy Policy. You can find them all at [IG.com/uk/professional-corporate-trader](https://www.ig.com/uk/professional-corporate-trader)

Please also note the following:

- the margin policy on this additional CFD account will be the same as in your existing CFD account;
- all your accounts are margined independently and that when margining this additional account, we will not take funds you hold on any other account into consideration;
- you cannot transfer positions between accounts.

## BOARD RESOLUTION

Your board must hold a meeting and pass certain resolutions to enable your company to open an additional CFD account with us. We will ask you to certify that this has happened in the certified board resolution section. The board must also authorise people to trade on your company's additional CFD account ('**Authorised Signatories**'). The Authorised Signatories must sign the authorised signatories list in the schedule.

## COMPLETING THE FORM

- Please complete all sections **IN FULL** and in **BLOCK CAPITALS**
- If you have any questions, please call us on +44 20 7573 0219

## COMPANY INFORMATION

### 01 | COMPANY DETAILS

Full name of company: \_\_\_\_\_ (the 'Company')

Registered address: \_\_\_\_\_ Business (postal) address:  Same as registered address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_ Postcode: \_\_\_\_\_

List of nationality (s): \_\_\_\_\_

### 02 | CONTACT DETAILS

Contact number (mandatory): \_\_\_\_\_

Email address (for account correspondence): \_\_\_\_\_

### 03 | EXISTING ACCOUNT DETAILS

Existing Account number (mandatory): \_\_\_\_\_

### 04 | IDENTIFICATION OF DIRECTOR(S)

We need to verify the identity of the directors signing this form before the account can be opened.

#### SOLE DIRECTOR/DIRECTOR 1:

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Date of Birth: \_\_ \_\_ / \_\_ \_\_ / \_\_ \_\_ \_\_ \_\_

Are any Directors currently or previously bankrupt?  Yes  No

If the answer is 'Yes', please give details: \_\_\_\_\_

\_\_\_\_\_

#### DIRECTOR 2:

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Date of Birth: \_\_ \_\_ / \_\_ \_\_ / \_\_ \_\_ \_\_ \_\_

## KNOWLEDGE AND EXPERIENCE

The law requires us to assess whether our services are appropriate for the Company. We will use the information below to make this assessment. If there are any issues, we will contact you to discuss further options.

1. Over the past three years, to what extent has the Company traded the following?

Shares and/or bonds	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
Exchange-traded derivatives (eg warrants, futures or options)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
OTC derivatives (eg CFDs, spread betting, forex, binaries)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times

2. How has the Company mostly traded these products?  Execution-only and/or Advisory  Managed

3. Do the officer(s) of the Company who will be making the Company's trading decisions have particular experience or qualifications which would assist the Company's understanding of our services?  Yes  No

If 'Yes', please tick as applicable:

Experience: the officer(s) have a good knowledge of OTC, leveraged derivatives through working in the financial sector

Qualifications: the officer(s) have a good knowledge of OTC, leveraged derivatives because of a relevant professional qualification and/or education

### Optional:

4. Please provide us with any further information about the Company's knowledge and experience that will help us assess whether our services are appropriate for the Company:

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## DECLARATIONS

Spread bets and CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **69% of retail investor accounts lose money when trading spread bets and CFDs with this provider.** You should consider whether you understand how spread bets and CFDs work, and whether you can afford to take the high risk of losing your money.

I understand that all the Company's accounts are margined independently and that when margining this additional account, you will not take funds the Company holds on any other account into consideration.

I understand that the Company cannot transfer positions between accounts.

I confirm that I will notify IG immediately of any changes to the information provided, including, but not limited to, any change in beneficial ownership.

Name of Director/partner: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name of Director/partner: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**IN THE CASE OF A COMPANY TWO DIRECTORS MUST SIGN**

## CERTIFIED BOARD RESOLUTION

I (name): \_\_\_\_\_

Company Secretary/Director of (Name of Company): \_\_\_\_\_ (the '**Company**') \_\_\_\_\_

certify that the following resolutions were duly passed by the Directors of the Company at a meeting held on

Date: \_\_\_\_\_

### IT WAS RESOLVED AS FOLLOWS:

1. That an additional account (the '**Account**') be opened with IG Markets Limited ('**IG**') in the name of the Company for the purpose of entering into Contracts For Differences (CFDs) and any transactions related or ancillary to any of the contracts.
2. That an agreement be entered into with IG in connection with the opening of the Account in such form as IG shall require (the '**Agreement**') and that all transactions entered into by the Company will be subject to the terms of the Agreement as amended from time to time.
3. That each of the persons whose names and specimen signatures appear in the attached authorised signatories list (the '**Authorised Signatories**') shall be and are hereby jointly and severally authorised to sign any document in connection with the opening or operation of the Account, including (but without limitation) the Agreement and any document creating, perfecting or relating to any mortgage, charge or encumbrance over the Company's assets and to give any oral or written instructions to IG with respect to the Account including (but without limitation) instructions to effect or otherwise enter into transactions with or on behalf of the Company.
4. That any transactions of any description whatsoever previously entered into by the Company with or through IG be and are hereby ratified and approved.
5. That these Resolutions be communicated to IG and shall remain in force and that IG shall be entitled to rely on the same until an amending resolution shall be passed and a copy certified by an officer of the Company shall have been received by IG.

I further certify that there is no legal or other reason why the Company should not conduct this business.

 Signature of Company Secretary/Director: \_\_\_\_\_ Date: \_\_\_\_\_

## WHAT TO DO NEXT

### 1. Please check:

- you have fully completed all sections of the application form;
- all the appropriate people have signed the form and the authorised signatory list in the schedule;
- you have enclosed the required proof of identity, and copy of an authorised signatory list.

If you have any questions please call us on +44 20 7573 0219 or email [institutionalsales@ig.com](mailto:institutionalsales@ig.com)

### 2. Return your application to:

IG Institutional sales desk  
Cannon Bridge House  
25 Dowgate Hill  
London EC4R 2YA  
or email [institutionalsales@ig.com](mailto:institutionalsales@ig.com)

Trade stocks with our stockbroking service. For more information contact [institutionalsales@ig.com](mailto:institutionalsales@ig.com) or call +44 20 7573 0219.



Once you have completed your details, please:

- Print this form
- Sign it
- Return it to us

## SCHEDULE

### AUTHORISED PERSONS LIST:

Authorised signatories for: \_\_\_\_\_ (name of Company)

as at: \_\_\_\_\_ (date)

All authorised signatories on your existing account(s) will be authorised to act on this new account.

If you would like to add authorised signatories please complete the table below. Please note authorised signatories will be authorised to act on all accounts in the Company's name.

NAME	DATE OF BIRTH (DD/MM/YYYY)	SIGNATURE

✘ Signed: \_\_\_\_\_

Name of Director signing: \_\_\_\_\_