

Broker Ratings - UK

Tuesday, 11 June, 2013

11:00:00 AM

Company	Index	Sector	Rating	Target Price	Last Price	Potential upside/downside	Contributing Broker
MAINTAIN							
Petropavlovsk PLC	FTSE 250	Basic Materials	Buy	340	135	151.9%	Canaccord Genuity Corp
African Barrick Gold PLC	FTSE 250	Basic Materials	Hold	200	129.4	54.6%	Canaccord Genuity Corp
Rio Tinto PLC	FTSE 100	Basic Materials	Outperform	4125	2674	54.3%	Sanford C. Bernstein & Co
SuperGroup PLC	FTSE 250	Consumer, Cyclical	Buy	1000	650	53.8%	Canaccord Genuity Corp
Anglo American PLC	FTSE 100	Basic Materials	Outperform	2025	1373.5	47.4%	Sanford C. Bernstein & Co
Aquarius Platinum Ltd	FTSE 250	Basic Materials	Buy	60	42	42.9%	Nomura
Lonmin PLC	FTSE 100	Basic Materials	Buy	400	280.3	42.7%	Nomura
RSA Insurance Group PLC	FTSE 100	Financial	Outperform	155	115.9	33.7%	Exane BNP Paribas
Rentokil Initial PLC	FTSE 250	Consumer, Non-cyclical	Outperform	115	87.6	31.3%	RBC Capital Markets
Randgold Resources Ltd	FTSE 100	Basic Materials	Buy	6400	4909	30.4%	Canaccord Genuity Corp
BHP Billiton PLC	FTSE 100	Basic Materials	Outperform	2250	1756.5	28.1%	Sanford C. Bernstein & Co
DS Smith PLC	FTSE 250	Basic Materials	Buy	295	230.6	27.9%	Oriel Securities Ltd
HSBC Holdings PLC	FTSE 100	Financial	Buy	850	690	23.2%	Espirito Santo Investment Bank Research
IG Group Holdings PLC	FTSE 250	Financial	Buy	700	569.5	22.9%	Investec
Dialight PLC	FTSE SMALLCAP	Industrial	Buy	1450	1180	22.9%	Canaccord Genuity Corp
UBM PLC	FTSE 250	Communications	Buy	829	681.5	21.6%	Westhouse Securities
Compass Group PLC	FTSE 100	Consumer, Cyclical	Overweight	1000	840.5	19.0%	Barclays
Keller Group PLC	FTSE 250	Industrial	Buy	1115	960	16.1%	Investec
Consort Medical PLC	FTSE SMALLCAP	Consumer, Non-cyclical	Buy	855	745	14.8%	Canaccord Genuity Corp
Schroders PLC	FTSE 100	Financial	Outperform	2500	2188	14.3%	RBC Capital Markets
London Stock Exchange Group PLC	FTSE 250	Financial	Outperform	1550	1357	14.2%	Credit Suisse
GlaxoSmithKline PLC	FTSE 100	Consumer, Non-cyclical	Buy	1900	1668	13.9%	Societe Generale
Kingfisher PLC	FTSE 100	Consumer, Cyclical	Buy	400	352	13.6%	Jefferies
Bovis Homes Group PLC	FTSE 250	Consumer, Cyclical	Buy	878	780.5	12.5%	Deutsche Bank
Vodafone Group PLC	FTSE 100	Communications	Hold	216	192.5	12.2%	Deutsche Bank
A.G.BARR PLC	FTSE 250	Consumer, Non-cyclical	Buy	570	512	11.3%	Canaccord Genuity Corp
Diageo PLC	FTSE 100	Consumer, Non-cyclical	Outperform	2120	1922	10.3%	Raymond James
Wolseley PLC	FTSE 100	Consumer, Cyclical	Overweight	3350	3051	9.8%	JPMorgan
BP PLC	FTSE 100	Energy	Hold	500	460.1	8.7%	Societe Generale
Cineworld Group PLC	FTSE SMALLCAP	Consumer, Cyclical	Buy	347	322.25	7.7%	Investec
Firstgroup PLC	FTSE 250	Industrial	Add	110	104.7	5.1%	Investec
Imperial Tobacco Group PLC	FTSE 100	Consumer, Non-cyclical	Underperform	2450	2344	4.5%	Exane BNP Paribas
Resolution Ltd	FTSE 100	Financial	Hold	285	276	3.3%	Oriel Securities Ltd
Centamin PLC	FTSE 250	Basic Materials	Hold	38	38.01	0.0%	Canaccord Genuity Corp
Kcom Group PLC	FTSE SMALLCAP	Communications	Hold	80	82.3	-2.8%	Oriel Securities Ltd
BAE Systems PLC	FTSE 100	Industrial	Sell	350	398.3	-12.1%	Societe Generale
Marks & Spencer Group PLC	FTSE 100	Consumer, Cyclical	Sell	396	452.3	-12.4%	AlphaValue
Britvic PLC	FTSE 250	Consumer, Non-cyclical	Sell	420	493.3	-14.9%	Canaccord Genuity Corp
AstraZeneca PLC	FTSE 100	Consumer, Non-cyclical	Sell	2710	3284	-17.5%	Societe Generale
Home Retail Group PLC	FTSE 250	Consumer, Cyclical	Underweight	105	148	-29.1%	Barclays

Last Price: the Market share price at the time of writing the update 11 JUNE 2013

Potential upside/downside: the 'potential' percentage gain or loss that could result if a contributing broker's price target is reached. The percentage gain or loss is calculated based on the last price

Contributing broker: refers to the investment management firm providing the recommendation and price target

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