



APPLICATION TO OPEN A MARGIN TRADING ACCOUNT (PERSONAL)

PERSONAL INFORMATION

01 | PERSONAL DETAILS

Surname: _____ Previous address if less than three years (not a PO Box): _____

Forenames: _____

Title (Mr/Mrs/Ms/Other): _____ Date of birth: _____ Postcode: _____

Residential address (not a PO Box): _____ Address for correspondence (if different to Residential address): _____

_____ Postcode: _____

Time at current address: _____ Postcode: _____

Are you a US citizen or tax resident? Yes No

A US citizen has been defined by the IRS as: an individual born in the United States; an individual born in Puerto Rico, Guam or the US Virgin Islands; a former alien who has been naturalized as a US citizen or an individual whose parent is a US citizen. For further information please visit www.irs.gov/Individuals/International-Taxpayers/Foreign-Persons

02 | CONTACT NUMBERS

Main contact number (mandatory): _____ Where did you hear about us?: _____

Mobile: _____ Email address (mandatory): _____

03 | EMPLOYMENT DETAILS

Employment Status: Employed Self-Employed Retired Unemployed

Occupation: _____ Industry: _____

04 | FINANCIAL DETAILS (MANDATORY)

Approx. annual income before tax: **A\$** _____

Approx. value of savings and investments (excluding property): **A\$** _____

Source of funds used for your trading with us: Employment Inheritance Investment Other (please specify)

Other: _____

YOUR KNOWLEDGE AND EXPERIENCE

1. Over the past three years have you traded CFD's or margined FX (not including a demo or simulation account)? Yes No
2. Do you understand the nature and risks of margined (or geared) transactions? Yes No

DECLARATIONS

I have received and understood the IG Markets Product Disclosure Statement and any relevant Supplementary Product Disclosure Statement including the Customer Agreement. I hereby consent to be bound by the terms of the Customer Agreement in my dealings with IG Markets.

I understand the nature and risks associated with trading CFDs and I hereby confirm I have read and understood and agree to be bound by the terms of the Risk Warning.

I confirm I am aged 18 years or over and that the information provided by me in this form is correct.

I consent to IG Markets obtaining from a credit reporting agency a consumer and/or commercial credit report about me in connection with this Application. I also confirm that I have read, understood and agree to the matters set out at section 21 and section 29 of the Customer Agreement incorporated in the PDS together with the section '**Credit Information and Privacy**' in the NZ SPDS (if applicable).

I have also read, understood and consent to IG's Privacy Notice, including any offshore disclosure of my personal information specified therein.

I confirm that I will not supply, show or make available or permit to be supplied, shown or made available any market data from any service therefore, provided by IG Markets, to any third party in any manner. I will not use any data from the service to establish, maintain or provide, or assist in providing a market for trading in securities or other financial instruments which is not authorised by law.



Signature: _____ Date: _____

**PLEASE RETURN COMPLETED FORM TO US BY: FAX: +61 (3) 9860 1702 EMAIL: ACCOUNTOPENING.AU@IG.COM
POST: IG MARKETS LIMITED, LEVEL 15, 55 COLLINS STREET, MELBOURNE, VIC 3000, AUSTRALIA**



Once you have completed your details, please:

- Print this form
- Sign it
- Return it to us