



STOCK TRANSFER FORM

For transfer of non-ISA shares and non-SIPP, ETFs and ETCs from another broker into your IG Share Dealing account.

Before sending this form to IG, please make sure:

- You have opened an IG Share Dealing account
- You have completed a W8-BEN form if transferring US securities
- You have filled out the Crest Transfer form available on the website if you intend on sending Share Certificates and that you have enclosed original copies of those certificates

IG Share Dealing account number: _____

PERSONAL DETAILS

Account holder's details

Surname: _____

Forenames: _____

Title (Mr/Mrs/Ms/Other): _____ Date of birth: _____

Permanent residential address: _____

Postcode: _____

Country of residence: _____

Joint account holder's details (if applicable)

Surname: _____

Forenames: _____

Title (Mr/Mrs/Ms/Other): _____ Date of birth: _____

Permanent residential address (if different): _____

Postcode: _____

Country of residence: _____

TRANSFER AUTHORITY

Provider's name: _____

Provider's address: _____

Postcode: _____

Provider's telephone no.: _____

Account reference no.: _____

Approximate value: £ _____

I authorise my existing broker to transfer (please tick):

☐ All shares, ETFs and ETCs to IG Markets Limited

☐ The holdings listed overleaf to IG Markets Limited

☐ You acknowledge that we will proceed with your transfer even if we are unable to accommodate your entire portfolio.

Please check our shares list available on the website or call the helpdesk

Please supply IG Markets Limited with any information they require about my assets including transaction, dividend and payment histories.

This form is not for transfer of stock held within ISA or SIPP accounts. For full transfer instructions please contact us at Corporate Actions, IG Markets Limited, Cannon Bridge House, 25 Dowgate Hill, London EC4R 2YA or call on 020 7573 0056.

DECLARATION

I/we have read and agree to be bound by the IG Share Dealing Customer Agreement and that this Stock Transfer Form has been completed as to the best of my/our knowledge. I/we confirm that this transfer constitutes no change in beneficial owner and acknowledge that no dealing instructions can be placed on these assets until they are lodged in the dealing account.

I have read and agree to the declaration above:

☒ Signature (1st Holder): _____ Date: _____

☒ Signature (2nd Holder): _____ Date: _____

List of holdings to be transferred to IG Markets Limited:

[illegible]

Once you have completed your details, please:

- ✓ Print the form, ensuring nothing is printed on the back
- ✓ Sign it
- ✓ Return it by post to the address opposite