



APPLICATION TO OPEN A CORPORATE ACCOUNT

ACCOUNT TYPE

Please select which type of account you would like to open

CFD Trading

Share Trading

Please note, a Company must be both incorporated in Australia and a sole tax resident of Australia to qualify for a share trading account.

COMPANY INFORMATION

01 | COMPANY DETAILS

Name of Company: _____ Registered address (not a PO Box): _____

Street address (not a PO Box): _____

_____ Postcode: _____

_____ Postcode: _____ Country of Incorporation: _____

Postal address (if different from Street address): _____ Date of Incorporation: _____

_____ Company identification number: _____

_____ Postcode: _____ Financial services license number: _____

Is the Company incorporated in Australia and a sole tax resident of Australia? Yes No

02 | NOMINATED CONTACT DETAILS

Contact name: _____ Secondary contact number: _____

Main contact number (mandatory): _____ Where did you hear about us?: _____

Email address (mandatory): _____

03 | FINANCIAL DETAILS

Approx. Company funds available for trading with IG: **A\$** _____

Source of funds: Company Funds Other (please specify)

Other: _____

Purpose of trading account/s: Short medium term speculation Hedging purposes

Long term growth Diversified investment

SUPPORTING DOCUMENTATION

The following supporting documentation should accompany the Company's completed account Application Form:

- Most recent bank statement (no more than 90 days old)
- Guarantee and Indemnity completed and signed by one Director or if more than one Director appointed, by two Directors, before an independent adult witness (for CFD Trading account only)

WE ARE NOT ABLE TO OPEN AN ACCOUNT WITHOUT THIS SUPPORTING DOCUMENTATION

IDENTIFICATION OF DIRECTOR(S)

SOLE DIRECTOR/DIRECTOR 1:

Full name: _____

Residential address: _____

Postcode: _____

Date of Birth: _____

DIRECTOR 2:

Full name: _____

Residential address: _____

Postcode: _____

Date of Birth: _____

IDENTIFICATION OF BENEFICIAL OWNER(S)

We need to identify owners with 25% or more shareholding. If there are more Beneficial Owners, please provide details separately.

Full name: _____

Residential address: _____

Postcode: _____

Date of Birth: _____

Full name: _____

Residential address: _____

Postcode: _____

Date of Birth: _____

IDENTIFICATION OF CONTROLLER(S)

We need to identify individuals who make decisions about financial and operating policies.

Full name: _____

Position: _____

Residential address: _____

Postcode: _____

Date of Birth: _____

Full name: _____

Position: _____

Residential address: _____

Postcode: _____

Date of Birth: _____

DIRECTOR(S) AS GUARANTOR (FOR CFD TRADING ACCOUNT ONLY)

DIRECTOR 1:

Full name: _____

Approx. annual income before tax over last 3 years: **A\$** _____

Approx. value of savings and investments: **A\$** _____

Evidence may be required upon request.

DIRECTOR 2:

Full name: _____

Approx. annual income before tax over last 3 years: **A\$** _____

Approx. value of savings and investments: **A\$** _____

INVESTMENT EXPERIENCE

1. Over the past three years, to what extent has the company or its director(s) traded the following products?

Shares and bonds	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
Exchange-traded derivatives (including warrants, futures and options)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
OTC derivatives (including CFDs and forex)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times

2. How has the company or its director(s) mostly traded these products?

Independently or with advice Using managed funds

3. Does the company's director(s) have any experience or qualifications relevant to the understanding of our products?

Yes, from a relevant role in a financial institution Yes, a relevant professional qualification or education
 Yes, both of above No

4. Are any Directors a current or previous bankrupt?

Yes No

If the answer is **'Yes'**, please give details: _____

DECLARATIONS

I, for and on behalf of the Client, have received and understood the Share Trading Customer Agreement, Margin Trading Customer Agreement, and the Margin Trading Product Disclosure Statement, as applicable. I hereby consent to be bound by the terms of the relevant Customer Agreement in my dealings with IG Markets.

The Client understands the nature and risks associated with trading CFDs and/or securities and I hereby confirm, for and on behalf of the Client, that the Client has read and understood and agrees to be bound by the terms of the Risk Disclosure Notice.

I have also read, understood and consent to the Privacy Policy, including any offshore disclosure of my personal information specified therein.

I confirm that I will not supply, show or make available or permit to be supplied, shown or made available any market data from any service therefore, provided by IG, to any third party in any manner. I will not use any data from the service to establish, maintain or provide, or assist in providing a market for trading in securities or other financial instruments which is not authorised by law.

I confirm that each of the persons whose names and specimen signatures appear in the Authorised Persons List (the 'Authorised Signatories') shall be and are hereby jointly and severally authorised to sign any document in connection with the opening or operation of the Account(s), including (but without limitation) the Agreement and any document creating, perfecting or relating to any mortgage, charge or encumbrance over the Company's assets and to give any oral or written instructions to IG Markets Limited with respect to the Account(s) including (but without limitation) instructions to effect or otherwise enter into transactions with or on behalf of the Company.

If relevant, I consent to IG obtaining from a credit reporting agency a consumer and/or commercial credit report about me or the Client in connection with a Margin Trading Account Application. I also confirm, for and on behalf of the Client, that I have read, understood and agree to the matters set out at section 21 and section 29 of the Margin Trading Customer Agreement.

I consent to IG verifying the identity of individuals associated with the Client, such as the officeholders and beneficial owners. IG may disclose personal information such as the names, dates of birth, and addresses or other information that has been provided to a credit reporting agency or identity verification service to obtain an assessment of whether that personal information matches information held by them or other identity verification sources. I hereby give my full and informed consent to IG on behalf of the Client to provide this personal information to a credit reporting agency or identity verification service for the purposes of undertaking electronic identity verification.

I confirm I am aged 18 years or over and I undertake to notify IG if there is any change to the Client's status such that any one or more of the statements herein becomes untrue.

Please tick if the board of directors/trustees also resolved to authorise the directors/trustees listed herein to open additional accounts with IG on behalf of the company/trust.

Signed for and on behalf of the Company in accordance with section 127 of the Corporations Act 2001:

Signature (Sole Director/Director 1): _____ Date: _____

Signature (Director 2/Company Secretary): _____ Date: _____

DEED OF GUARANTEE AND INDEMNITY IN FAVOUR OF IG (FOR CFD TRADING ACCOUNT ONLY)

GUARANTEE IN FAVOUR OF:

IG Markets Limited (ABN 84 099 019 851, Derivatives Issuer Licence in New Zealand, Company No. 2249573) a company incorporated in England and registered in Australia and New Zealand as a foreign company the registered address of which is Level 15, 55 Collins Street, Melbourne, in the State of Victoria 3000 ('IG').

GUARANTEE FROM:

The person(s) named in Part 1 of the Schedule to this Deed (the '**Guarantor(s)**').

BACKGROUND:

- (a) The Company identified and named in part 2 of the schedule to this Deed (the '**Customer**') has opened an account with IG ('**Account**') in order to enter into Contracts for Difference ('**Transactions**') pursuant to the terms and conditions of the IG Customer Agreement ('**Customer Agreement**').
- (b) When the Customer enters into such Transactions it will incur liabilities and obligations to IG pursuant to the terms of the Customer Agreement.
- (c) IG has agreed to allow the Customer to open the Account on the condition that the Guarantor(s) agrees to guarantee the due performance of the Customer's obligations arising under the Customer Agreement and the due payment of any amounts owed to IG by the Customer in accordance with the terms of this Deed.

GUARANTEE AND INDEMNITY:

The Guarantor(s) agrees as follows:

1. I/we unconditionally and irrevocably guarantee the due and prompt payment of all monies and liabilities that become due and payable by the Customer under the Customer Agreement and the due and punctual performance and observance of all other obligations of the Customer under the Customer Agreement. If the Customer fails, for any reason, to pay any amount guaranteed above when due, I/we shall, as principal obligor, pay that amount to IG on receiving its first written demand and I/we further agree to indemnify IG and keep indemnified IG against all loss and damage incurred by IG by reason of the failure of the Customer to fulfil all its obligations under the Customer Agreement.
2. A certificate in writing signed by IG or on IG's behalf stating the amount at any particular time due and payable by me/us hereunder shall be conclusive evidence of such payment obligation, save in the case of manifest error by IG.
3. My/our liability under this Deed will only be discharged by the receipt by IG of payment of monies owed under this Deed in full. It will not be discharged by any other action, omission or fact and therefore shall not be affected by:
 - 3.1. IG giving time or any other indulgence or forbearance to the Customer;
 - 3.2. the winding-up or re-organisation of the Customer;
 - 3.3. the Customer acting or purporting to act beyond the power conferred upon it by its Replaceable Rules, Constitution or Memorandum and Articles of Association (as applicable) or without the power or authority of its Board of Directors or otherwise by reason of any want of power to enter into any Contract for Difference with IG, or
 - 3.4. any amendment from time to time to the Customer Agreement according to its terms and tenor or to the IG Markets Limited Product Disclosure Statement.
4. Any receipt from any person other than me/us will reduce the outstanding balance only to the extent of the amount received.
5. Before enforcing this Deed IG shall not be obliged to take any action or obtain any judgment, nor make or file any claim in the bankruptcy, dissolution or winding up of the Customer.
6. I/we agree that in any litigation relating to this Deed, the aforesaid obligations or any security therefore, I/we shall waive the right to interpose any defence based upon any statute of limitations or any claim of laches or set-off or counter-claim of any nature.
7. I/we acknowledge that I/we have not relied on any warranty or representation (whether oral or otherwise) made by or on behalf of IG to induce me/us to enter this Deed and that I/we have made and will continue to make, without reliance on IG, my/our own independent investigation of the financial condition and affairs of the Customer and assessment of the creditworthiness of the Customer and further acknowledge that IG has no present or future duty or responsibility to provide me/us with any information relating to the financial condition or affairs of the Customer.
8. No failure or delay by IG in exercising any right or remedy shall operate as a waiver thereof nor shall any single or partial exercise of waiver of any right or remedy produce its further exercise or the exercise of any other right or remedy.
9. I/we agree to provide IG with such information and copies of such documents as are reasonably requested by IG for the purposes of IG determining whether to enter into, or to continue to rely on, this Deed including, without limitation, evidence showing the Guarantor does in fact have sufficient funds with which to guarantee the obligations of the Customer under this Deed.
10. I/we acknowledge that where there is more than one Guarantor named in this Deed, my/our liability is joint and joint and several.

GOVERNING JURISDICTION

This Deed shall be construed and interpreted according to the laws of the State of Victoria and the Courts of competent jurisdiction in the State of Victoria will have exclusive jurisdiction to hear and determine any dispute arising out of the present Deed except that IG also has the right to pursue its rights under this Deed in any other jurisdiction.

PART 1: THE GUARANTOR(s)

THIS DEED IS SIGNED BY THE GUARANTOR

Name of Guarantor: _____

Address of Guarantor (not a PO Box): _____

Postcode: _____

X Signature of Guarantor: _____ Date: _____

WITNESS

In the presence of:

Name of Witness: _____

Address (not a PO Box): _____

Postcode: _____

X Signature: _____ Date: _____

THIS DEED IS SIGNED BY THE GUARANTOR

Name of Guarantor: _____

Address of Guarantor (not a PO Box): _____

Postcode: _____

X Signature of Guarantor: _____ Date: _____

WITNESS

In the presence of:

Name of Witness: _____

Address (not a PO Box): _____

Postcode: _____

X Signature: _____ Date: _____

YOU MUST SIGN IN THE PRESENCE OF A WITNESS. THE WITNESS MUST BE INDEPENDENT FROM THE COMPANY.

PART 2: THE COMPANY

Name of Company: _____

Company identification number: _____

Registered address: _____

Postcode: _____

AUTHORISED PERSONS LIST

Authorised signatories for: _____ (name of Company)

as at: _____ (date)

NAME	DATE OF BIRTH (DD/MM/YYYY)	SIGNATURE

 Signed: _____

Name of Director signing: _____

IG MARKETS LIMITED Level 15, 55 Collins Street, Melbourne, VIC 3000
T 1800 601 799 or +61 3 9860 1711 F +61 3 9860 1702
E accountopening.au@ig.com W IG.com/au



Once you have completed your details, please:

- Print this form
- Sign it (in the presence of an independent witness if you are an individual)
- Return it to us