



For transfer of non-ISA and non-SIPP shares, ETFs and ETCs.

**TRANSFEROR'S PERSONAL DETAILS**

Surname: \_\_\_\_\_ Permanent residential address: \_\_\_\_\_

Forenames: \_\_\_\_\_

IG Share Dealing account number: \_\_\_\_\_ Postcode: \_\_\_\_\_

Title (Mr/Mrs/Ms/Other): \_\_\_\_\_ Date of birth: \_\_\_\_\_ Country of residence: \_\_\_\_\_

**TRANSFEROR'S DECLARATION**

I, the transferor, confirm that I wish to transfer full ownership of the holdings listed below to the beneficiary without payment (in cash or otherwise). I accept that, once the transfer has been made, I will have no further claim to these investments or any income or rights arising from them.

I have read and agree to the declaration above:

Signature (transferor): \_\_\_\_\_ Date: \_\_\_\_\_

**BENEFICIARY'S PERSONAL DETAILS**

Surname: \_\_\_\_\_ Permanent residential address (if different from above): \_\_\_\_\_

Forenames: \_\_\_\_\_

IG Share Dealing account number: \_\_\_\_\_ Postcode: \_\_\_\_\_

Title (Mr/Mrs/Ms/Other): \_\_\_\_\_ Date of birth: \_\_\_\_\_ Country of residence: \_\_\_\_\_

**BENEFICIARY'S DECLARATION**

I, the beneficiary, confirm that I wish to receive a transfer of the holdings listed below from the transferor without payment (in cash or otherwise). I accept that, once the transfer has been made, I will hold full responsibility for these investments.

I have read and agree to the declaration above:

Signature (beneficiary): \_\_\_\_\_ Date: \_\_\_\_\_

