

Marketing Partner [insert name]: _____

By signing this Agreement, you agree to the terms of this agreement (the 'Agreement') with IG.

IG and Marketing Partner may be referred to individually as a 'party' and collectively as the 'parties' in this Agreement.

1. DEFINITIONS

- 1.1 **Account:** The uniquely assigned account that is created for each Introduced Client when it completes an account application at any Site and is approved by IG or a member of the IG Group.
- 1.2 **Affiliated Party(ies):** Any of the following: (i) any member of the Marketing Partner's immediate family; and (ii) any individual, corporation, partnership, joint venture, trust, and any other body corporate or unincorporated organisation, directly or indirectly controlling, controlled by or under common control with the Marketing Partner.
- 1.3 **Banners and Text Links:** Any means of graphics, pictures, animation, artwork or text provided by IG or a member of the IG Group to a Marketing Partner (unless otherwise agreed between the parties) which a Marketing Partner solely uses to promote the Programme and/or to hyperlink Introduced Clients from Marketing Partner's website to any Site.
- 1.4 **Compensation Plan:** The Marketing Partner compensation plan whereby the Marketing Partner shall receive its Marketing Partner Fee according to the number of Qualified Introduced Clients and/or Qualified Introduced Open Accounts, the number of Qualified Introduced Open Accounts, referred by it to the Site(s). For example, if a Marketing Partner is entitled to receive US \$50 per Qualified Introduced Client and/or Qualified Introduced Open Account, and Marketing Partner referred 10 Introduced Clients in a certain month, 8 of which are Qualified Introduced Clients, Marketing Partner shall be entitled to receive consideration for such month $8 \times 50 = \text{US } \400 .
- 1.5 **Confidential Information:** Means any information disclosed by any member of the IG Group (either itself or through a third party) to the Marketing Partner, relating to any member of the IG Group, whether disclosed before or after this Agreement was entered into and whether disclosed orally, electronically or in any other way whatsoever of representing or recording information. Confidential Information includes, but is not limited to, information about IG Group's operations, processes, plans, products, technology, intellectual property, markets, customers, suppliers, partners, or finances.
- 1.6 **Fraud Traffic:** Any deposits, gross revenue or traffic generated at any Site through illegal means or in bad faith, regardless of whether or not it actually causes harm to any member of the IG Group or any third party. Fraud Traffic includes, but is not limited to, Spam or Unsolicited Promotions, false advertising, deposits generated by stolen credit cards, collusion, manipulation of the service, system or promotions, **offers to share the Marketing Partner Fee or any information about the conditions to become a Qualified Introduced Client and/or the holder of a Qualified Introduced Open Account directly or indirectly with Introduced Clients**, and any other unauthorised use of any third party accounts, copyrights or trademarks.
- 1.7 **IG:** IG Markets Limited and, in the event clause 5.7 applies, IG Asia Pte Limited.
- 1.8 **IG Group:** IG and its 'parent undertakings', 'subsidiary undertakings' or 'subsidiary undertakings' of its 'parent undertakings' (each term as defined in the UK Companies Act 2006 (as amended)).
- 1.9 **IG Group Marks:** Trademarks, trade names, service names, Banners and Text Links, marketing tools, logos of the IG Group and its suppliers placed on the Trading Platform or otherwise used with respect to the Trading Platform or the Site(s) by any member of the IG Group and all similar proprietary rights, together with all translations, adaptations, derivations and combinations thereof, all applications, registrations and renewals in connection therewith, and all rights to corporate names, meta-tags and universal resource locators owned or used by any member of the IG Group, including without limitation the 'IG', 'IG Group', 'IG Index', 'IG Markets' and any other mark as may be used by any member of the IG Group, from time to time.
- 1.10 **Introduced Client(s):** Any user of the Trading Platform, referred by Marketing Partner, who has the potential to become a Qualified Introduced Client or is the holder of a Qualified Introduced Open Account.
- 1.11 **Marketing Material(s):** Any material provided by IG (unless otherwise agreed between the parties) and used by a Marketing Partner in order to promote any activity related to the IG Group or the Site(s), including Banners and Text Links and any other promotional material that a Marketing Partner subsequently uses or develops to refer or hyperlink Introduced Clients from the Marketing Partner's website to the Site(s).
- 1.12 **Marketing Partner:** A person or entity that has received confirmation from IG, in accordance with clause 2.1, that it is included in the Programme in accordance with the terms of this Agreement.
- 1.13 **Marketing Partner Fee(s):** The amount payable to the Marketing Partner due to the Compensation Plan, based solely and exclusively on IG's data and calculations as specified in the Report.
- 1.14 **Marketing Partner Fee(s):** The area of the Site(s) where each Marketing Partner may review the Report, register as a Parent-Marketing Partner, update their profile, create additional Tracker IDs, select Banners and Text Links and other functions that may be added and/or removed at any time by IG at its sole and absolute discretion.
- 1.15 **Marketing Partnership Section:** Any Marketing Partner generating fewer than six (6) new Qualified Introduced Clients (including Qualified Introduced Open Accounts), directly or indirectly via Parent-Marketing Partners and/or Sub-Marketing Partners, during any consecutive three (3) month period.
- 1.16 **Parent-Marketing Partner:** Any Marketing Partner that refers any person or entity to join the Programme, provided that such person or entity is approved by IG to participate in the Programme as a Marketing Partner.
- 1.17 **Programme:** The IG Marketing Partnership programme, as may be amended from time to time at IG's sole and absolute discretion, located at any Site.
- 1.18 **Programme Participation Form:** A registration form located at a Site, to be completed by an applicant for the purposes of applying to participate in the Program.
- 1.19 **Qualified Introduced Client:** An individual or entity which was directed by a Marketing Partner, and identified by a Tracker ID assigned to such Marketing Partner, provided that:
- (a) such Marketing Partner is confirmed by IG or on behalf of IG by a member of the IG Group as included in the Programme and is linked to the Site(s) in accordance with this Agreement;
 - (b) such individual or entity is not already registered to the Site(s), including through registration under a different name or through a different identity;
 - (c) such individual or entity is not from a banned country as set out in the Marketing Partnership Section from time to time;
 - (d) with the exception of the Netherlands, such individual or entity has been approved by a member of the IG Group on behalf of IG and has made a minimum real money deposit of at least US\$250 for leveraged accounts or US\$700 for non-leveraged accounts (or their currency equivalent relevant as applicable), or such other minimum amount as shall be specified by the Programme from time to time per relevant country;
 - (e) with the exception of the Netherlands, such individual or entity entered into:
 - (i) no less than ten (10) closed trades with a member of the IG Group for leveraged accounts (with the exception of barriers and options accounts);
 - (ii) no less than twenty (20) trading events with a member of the IG Group for barriers and options accounts; or
 - (iii) one (1) trade with a member of the IG Group for non-leveraged accounts or as otherwise agreed between the parties;
 - (f) for the Netherlands, such individual or entity has been approved by IG or a member of the IG Group on behalf of IG and has a Qualified Introduced Open Account; and
 - (g) for IG Bank S.A., such individual or entity is a Swiss resident and has been approved by IG Bank S.A.
- For the avoidance of doubt, neither a Marketing Partner nor any of its Affiliated Parties are eligible to become Qualified Introduced Clients under such Marketing Partner's Tracker ID(s), and should a Marketing Partner or any of its Affiliated Parties register in such a manner, the Marketing Partner will not be eligible to receive the applicable commission or any other compensation whatsoever.
- 1.20 **Qualified Introduced Open Account:**
- (a) with the exception of the Netherlands, an account; and
 - (b) for the Netherlands, an account that is a non-leveraged account, opened by a Qualified Introduced Client that has been approved by IG or a member of the IG Group on behalf of IG and is able to be funded and traded.

1. DEFINITIONS (CONTINUED)

- 1.21 **Regulator:** The UK Financial Conduct Authority, the Australian Securities and Investment Commission, the Monetary Authority of Singapore, the Dubai Financial Services Authority, the Swiss Financial Market Supervisory Authority, the South Africa Financial Services Board, Japanese Financial Services Agency, Ministry of Economy, Trade and Industry of Japan, Ministry of Agriculture, Forestry and Fisheries of Japan, the German Federal Financial Supervisory Authority and any other regulatory authorities with competent authority over any member of the IG Group, and their successor(s).
- 1.22 **Report:** Information regarding the Marketing Partner Fees, the Introduced Client tracking and other information relevant to the Marketing Partner provided by IG in the Marketing Partnership Section.
- 1.23 **Site(s):** www.ig.com, www.igggroup.com and any other website as may be added by IG, in its sole and absolute discretion, from time to time.
- 1.24 **Spam or Unsolicited Promotions:** Any emails or any other messages that are circulated by a Marketing Partner, directly or indirectly, including messages that are posted on social media networks, newsgroups, forums, chat boards and other types of online media and which:
- (a) are directed at third parties who have not consented in writing in advance to receiving promotional messages from such Marketing Partner;
 - (b) contain false or misleading statements;
 - (c) do not truthfully identify the source or the originating IP address from which it was sent; or
 - (d) do not provide the recipient with an option to easily be removed from receiving future mailings or promotions.
- 1.25 **Sub-Marketing Partner:** Any person or entity which the Marketing Partner has referred to this Programme as a sub-Marketing Partner, and provided such person or entity was approved by IG or on behalf of IG by a member of the IG Group, for which the Marketing Partner and IG shall determine the Sub-Marketing Partner Fee as required from time to time.
- 1.26 **Sub-Marketing Partner Fee:** The amount payable to the Sub-Marketing Partner in accordance with clause 4.1(c).
- 1.27 **Tracker(s) ID:** The unique identification code, which is related to the Tracking URL that IG provides exclusively to the Marketing Partner, through which IG tracks and calculates the Marketing Partner Fee.
- 1.28 **Tracking URL:** A unique hyperlink to the Site(s) enabling a Marketing Partner to refer potential Introduced Clients to the Site(s), and which enables IG to identify the Marketing Partner that has referred such specific Introduced Client for the purpose of calculating the Marketing Partner Fee.
- 1.29 **Trademarks:** All trademarks (registered and unregistered), service marks and logos displayed on the Site(s).
- 1.30 **Trading Platform:** The IG Group's technology dedicated for online trading, allowing participants to trade online either in demo or in a live account, and including the IG Group's billing, support, retention and promotion services and activities.
- 1.31 In this Agreement:
- (a) Clause, and paragraph headings shall not affect the interpretation of this Agreement.
 - (b) A person includes a natural person, corporate or unincorporated body (whether or not having separate legal personality).
 - (c) Unless the context otherwise requires:
 - (i) words in the singular shall include the plural and in the plural shall include the singular;
 - (ii) a reference to one gender shall include a reference to the other genders;
 - (iii) a reference to a statute or statutory provision is a reference to it as amended, extended or re-enacted from time to time;
 - (iv) a reference to writing or written includes email; and
 - (v) any phrase followed by the terms including, include, in particular, for example or any similar expression shall be construed as illustrative and shall not limit the sense of the words, description, definition, phrase or term preceding those terms.
 - (d) In the case of conflict or ambiguity between any provision contained in the body of this Agreement and any provision contained in the Appendix, the provision in the body of this Agreement shall take precedent.

2. MARKETING PARTNERSHIP PROGRAMME

2.1 Participation:

- (a) In order to participate in the Programme an applicant must complete and submit a Programme Participation Form, as well as the required documentation set forth in Section 5.1 of this Agreement.

- (b) On the basis of the applicant's completed Programme Participation Form, IG may, at its sole and absolute discretion, either accept or reject or partially approve for a limited number of product brands or countries, the applicant to join the Programme.
- (c) In the event that IG approves the applicant, IG shall inform such applicant that it is accepted to be included in the Programme and provide it with a Tracker ID linked to the Site(s) pursuant to which, subject to the terms and conditions of this Agreement, the applicant shall be a Marketing Partner.

2.2 Appointment of Marketing Partner:

- (a) Upon IG's approval of the applicant as a Marketing Partner, in accordance with clause 2.1, and by the acceptance of the terms and conditions of this Agreement, IG grants the Marketing Partner a revocable, non-exclusive, non-transferable, non-sub-licensable and worldwide limited right to direct potential Introduced Clients, and Parent-Marketing Partners and/or Sub-Marketing Partners to the Site(s), subject to the terms and conditions of this Agreement.
- (b) This Agreement does not grant the Marketing Partner an exclusive right or privilege to assist any member of the IG Group in the provision of services arising from the Marketing Partner's referrals, and any member of the IG Group may obtain the assistance of other Marketing Partners to perform services of the same or similar nature as those provided by the Marketing Partner. The Marketing Partner shall have no claims to fees originated from Introduced Clients, Qualified Introduced Clients and/or Qualified Introduced Open Accounts, Parent-Marketing Partners and/or Sub-Marketing Partners not referred solely by it.

2.3 Marketing Partner Fees:

The Marketing Partner Fee shall be specified in the Marketing Partnership Section, as updated from time to time at IG's sole and absolute discretion. US\$ is the standard currency to be used in the Programme unless otherwise agreed in writing between the parties.

2.4 Amendments to Compensation Plan:

IG may change the Marketing Partner's Compensation Plan, at any time and at its sole and absolute discretion, by sending the Marketing Partner a notice to such effect by email. In the event Marketing Partner does not agree to such change, it shall notify IG by return email within three (3) days of receiving such notice from IG and the Agreement shall terminate immediately. In the event the Marketing Partner does not notify IG by email within three (3) days from receipt of the notice, it shall be deemed as an approval by the Marketing Partner to such change in the Compensation Plan. For the avoidance of doubt, the Marketing Partner will be paid pro rata for Introduced Clients registered to the site and identified by a Tracker ID up to the date of any such change in the Compensation Plan in accordance with the applicable Compensation Plan at the date such Introduced Clients registered to the Site. Unless otherwise agreed by the parties in writing, any amendment(s) to the Compensation Plan will not apply retroactively.

2.5 Parent-Marketing Partners and Sub-Marketing Partners:

Subject to IG's prior written approval, a Marketing Partner may become a Parent-Marketing Partner and refer any third party who is not and has not been registered as a Marketing Partner, Sub-Marketing Partner or Parent-Marketing Partner. Any Marketing Partner who is referred by the Parent-Marketing Partner and was approved by IG will be considered for that Parent-Marketing Partner its Sub-Marketing Partner.

2.6 Costs and Expenses:

The Marketing Partner shall bear all costs and expenses of any nature whatsoever incurred in connection with this Agreement. Under no circumstances shall IG be liable hereunder for any amounts other than the Marketing Partner Fee.

2.7 Set-off:

IG will at any time have the right to set off any losses incurred in respect of, or any debit balances in, any accounts (including any account held with a member of the IG Group) in which the Marketing Partner may have an interest against any sums or other assets held by IG for or to such Marketing Partner's credit on any other account (including any account held with a member of the IG Group) in which the Marketing Partner may have an interest. If any loss or debit balance exceeds all amounts so held, the Marketing Partner must forthwith pay such excess to IG whether demanded or not. The Marketing Partner also authorises IG to set off any losses incurred in respect of, or any debit balances in, any account held by such Marketing Partner with a member of the IG Group against any credit on the Marketing Partner's account(s) with IG pursuant to this Agreement.

3. COMPETITIVE MARKETING RESTRICTIONS

- 3.1 The Marketing Partner shall not promote the Site(s) in any manner which results in the Marketing Partner competing with a member of the IG Group in relation to the promotion of Site(s), such as by cost per impression advertising, unless otherwise approved by IG or a member of the IG Group in writing.
- 3.2 The Marketing Partner shall not use any Confidential Information to market or promote any entity, individual, or website other than IG.
- 3.3 **In the event that a Marketing Partner is in breach of the provisions of this clause 3, IG shall have the right, in addition to any other right or remedy available to it under this Agreement or applicable law, to render the Tracking URLs assigned to such Marketing Partner inoperative, and immediately block the Marketing Partner's access to the Programme, with no compensation to such Marketing Partner. The Marketing Partner hereby irrevocably waives its rights to, and shall indemnify IG and any member of the IG Group for, any claim or demand made against IG or any member of the IG Group, their directors, officers, shareholders, employees or against the Site(s) in respect of such action taken by IG.**

4. TRACKING / PAYMENT

4.1 **Marketing Partner:** Subject to clause 4.13, the Marketing Partner Fee shall be calculated as follows:

- (a) **Compensation Plan:** The Marketing Partner Fee for each Qualified Introduced Client and/or Qualified Introduced Open Account (as applicable) referred by a Marketing Partner to any Site shall be specified in the Marketing Partnership Section of the Site, as updated from time to time in IG's sole and absolute discretion.
- (b) **Parent-Marketing Partner Fee:** IG shall pay a Parent-Marketing Partner the Marketing Partner Fee for each Sub-Marketing Partner it refers to IG or any member of the IG Group. Such Marketing Partner Fee shall be equal to a percentage or an amount, specified in the Parent-Marketing Partner Section of the Site(s) of the Marketing Partner Fee for each Qualified Introduced Client and/or Qualified Introduced Open Account (as applicable) referred by such Parent-Marketing Partner to the Site(s), as updated from time to time in IG's sole and absolute discretion.
- (c) **Sub-Marketing Partner Fee:** IG shall pay each Sub-Marketing Partner its fees in accordance with the reasonable instructions provided by the Marketing Partner to IG.

4.2 **Tracking and Payment:** IG shall track Introduced Clients' activity for the purpose of calculating the Marketing Partner Fee and such information shall be available to the Marketing Partner in the Marketing Partnership Section. Unless otherwise agreed between the parties, the Marketing Partner Fee shall be paid on a monthly basis in arrears in accordance with the information set forth in the Report.

4.3 **Time of Payment:** Unless otherwise agreed between the parties, the Marketing Partner Fee will be payable within thirty (30) calendar days after the end of each calendar month, except that, in no event will IG or a member of the IG Group on behalf of IG pay to a Marketing Partner or a Sub-Marketing Partner an amount which is less than US\$ 250, and in the event that the Marketing Partner's or the Sub-Marketing Partner's balance at the end of a calendar month is less than US\$ 250, such balance shall be carried over and added to the next month's Marketing Partner Fee or Sub-Marketing Partner Fee respectively. In the event that the balance amount carried over does not total more than US\$ 250 within six (6) consecutive calendar months, then the amount due will be voided and no longer payable, and IG may terminate this Agreement with no liability whatsoever to the Marketing Partner, Parent-Marketing Partner or the Sub-Marketing Partner.

4.4 **Method of Payment:** Marketing Partner Fees paid by IG or a member of the IG Group on behalf of IG shall be paid in any currency and method as may be determined by IG, in accordance with IG's policy and subject to applicable laws. Charges for wires or courier charges for cheques will be covered by the Marketing Partner or the Sub-Marketing Partner and deducted from the Marketing Partner Fee or the Sub-Marketing Partner Fee (as applicable).

4.5 **Compensation for Qualified Introduced Clients and Qualified Introduced Open Accounts and Qualified Prospective Introduced Clients only:** In addition to any other terms and conditions set forth anywhere in this Agreement or under any applicable laws, the Marketing Partner shall not be entitled to receive any Marketing Partner Fee for any Introduced Client unless and until such Introduced Client has been approved as a Qualified Introduced Client and/or Qualified Introduced Open Account (as applicable) or Qualified Prospective Introduced Clients.

For the avoidance of doubt, IG reserves the right, in its sole and absolute discretion, to change, modify, add or remove, at any time, any criteria applying to any of the Compensation Plan, including without limitation, setting any baseline, threshold, minimum deposits/earnings and/ or other requirement(s) for qualifying into the Compensation Plan and/or for receiving any Marketing Partner Fee set out in this Agreement.

4.6 **Introduced Client Verification:** The Marketing Partner Fee in relation to new Qualified Introduced Clients and/or Qualified Introduced Open Accounts (as applicable) will be payable only following the relevant member of the IG Group's verification and checks concerning all new Introduced Clients in accordance with the requirements of any applicable law and IG's internal verification process.

4.7 **Entitlement to Marketing Partner Fees:** Notwithstanding any other provision in this Agreement, the Marketing Partner shall no longer be entitled to receive the Marketing Partner Fee for any Introduced Client, Parent-Marketing Partner and/or Sub-Marketing Partner carrying the Marketing Partner's Tracker ID following six (6) months from the date such Introduced Client, Parent-Marketing Partner and/or Sub-Marketing Partner registered to any Site.

4.8 **Non-Active Account:** Notwithstanding any other provision in this Agreement, a Non-Active Marketing Partner shall not be entitled to receive any Marketing Partner Fee from IG or a member of the IG Group on behalf of IG.

4.9 **Holdover for Non-Compliance:** Notwithstanding any other provision in this Agreement, IG may, in its sole and absolute discretion, withhold, delay or deny payment of the Marketing Partner Fee in any of the following events:

- (a) IG has reason to suspect that the Marketing Partner's activity is not in compliance with any applicable laws or regulations;
- (b) IG has reason to suspect that the Marketing Partner's activity is in breach of this Agreement;
- (c) the Marketing Partner has failed to complete any form as may be required by IG or has entered misleading or incorrect information in a form provided by the Marketing Partner to IG;
- (d) the Marketing Partner has failed to provide any document as may be demanded by IG; and/or
- (e) IG has been notified by any third party of the alleged infringement of property or rights (e.g. intellectual property rights) by the Marketing Partner or by the Marketing Partner's activity.

The Marketing Partner hereby irrevocably waives its rights to, and shall indemnify IG and any member of the IG Group for, any claim or demand made against IG or any member of the IG Group, their directors, officers, shareholders, employees or against any Site in respect of the exercise by IG of its rights in this clause 4.9.

4.10 **Holdover for Fraud Traffic:**

- (a) Notwithstanding any other provision in this Agreement, in the event that any activity in the Marketing Partner's account, or in any account which appears to be controlled or managed by the Marketing Partner, is deemed suspicious by IG in its sole determination, IG may, in its sole and absolute discretion, delay payment of the Marketing Partner Fee to the Marketing Partner for up to one hundred and eighty (180) days in order to verify the suspicious activity.
- (b) In the event that IG determines that an activity constitutes Fraud Traffic, IG shall recalculate or withhold the Marketing Partner Fee, in its sole and absolute discretion.
- (c) Notwithstanding clause 4.9 above, if IG determines that Marketing Partner is involved, whether directly or indirectly, in any fraudulent, deceptive, manipulative or otherwise illegal activity connected to IG or any member of the IG Group, including without limitation to the Site, Account(s), Qualified Introduced Client(s), Qualified Introduced Open Account(s), Qualified Prospective Introduced Clients, Sub-Marketing Partner(s) and/or Referred-Marketing Partner(s) IG shall have the right, in addition to any other right or remedy available to it under this Agreement or applicable law, to render the Tracking URLs assigned to such Marketing Partner inoperative, and immediately block Marketing Partner's access to the Programme, with no compensation to Marketing Partner. The Marketing Partner hereby irrevocably waives its rights to, and shall indemnify IG and any member of the IG Group for, any claim or demand made against IG or any member of the IG Group, their directors, officers, shareholders, employees or against any Site in respect of the exercise by IG of its rights in this clause 4.10.

4.11 **Introduced Client Tracking:** The Marketing Partner represents that it is aware and agrees that each Introduced Client, upon signing up, must link through a Tracking URL to enable such Marketing Partner (or Sub-Marketing Partner(s), if applicable) to receive the Marketing Partner Fee or Sub-Marketing Partner Fee (as applicable) in relation to such potential Introduced Client(s). In no event shall IG or any member of the IG Group be liable, and Marketing Partner and/or Sub-Marketing Partner specifically waives any claim or demand in relation to any fees associated with any Tracking URL by the end of the calendar month in which that fee arose or for failure of the Marketing Partner, Parent-Marketing Partner, Sub-Marketing Partners or any Introduced Client to use the relevant Marketing Partner's Tracking URL.

4.12 **Payment Disputes:** The acceptance of a payment cheque, a payment transfer or any other payment by the Marketing Partner will be deemed full and final settlement of Marketing Partner Fee due for the corresponding calendar month. Hence, if the Marketing Partner disagrees with the Reports or amount payable, the Marketing Partner should NOT accept payment for such amount and immediately send IG a written notice of its dispute. Dispute notices must be received by IG within thirty (30) calendar days of the end of each calendar month for which payment is made, or Marketing Partner's right to dispute such Report or payment will be deemed waived and Marketing Partner shall have no claims in such regard.

4.13 **Tax:** Each Party shall be responsible for its own tax liabilities in its respective territory, including any company or corporate tax, value added or sales taxes, national taxes and federal or state taxes. Furthermore, the Marketing Partner Fee calculated in accordance with 4.1 is exclusive of Value Added Tax (VAT) and shall be paid after the deduction of withholding taxes (if applicable).

5. ADDITIONAL TERMS OF PARTICIPATION IN THE PROGRAMME

5.1 **Provision of Information and On-Boarding Documentation:** The Marketing Partner shall provide true, accurate and complete information to IG as may be requested by IG from time to time. The Marketing Partner hereby consents that IG may disclose certain information about the Marketing Partner, including the Marketing Partner's Fee and performance statistics: (i) where it is required to by law; (ii) to any member of the IG Group or any of their partners; (iii) to the FCA and any other Regulator or regulatory authorities upon their reasonable request; (iv) to such third parties as IG deems reasonably necessary in order to prevent crime; and (v) to such third parties as IG sees fit to assist in enforcing its legal or contractual rights against the Marketing Partner, including but not limited to, debt collection agencies and legal advisors. The Marketing Partner further acknowledges that it is aware that prior to receiving any Marketing Partner Fee, the Marketing Partner must provide IG with all information as may be requested by IG, including but not limited to any information required pursuant to the FCA rules or the rules of any other Regulator or relevant authority (as applicable). Such information may include, but is not limited to, the following:

(a) **For an Individual:**

- (i) copy of a valid photographic identification card;
- (ii) full name;
- (iii) any national identity number, tax identification number, or social security number;
- (iv) a certificate of tax residence, if applicable;
- (v) date of birth;
- (vi) nationality;
- (vii) address of residence;
- (viii) contact information (telephone, email, etc.);
- (ix) location and nature of marketing activities;
- (x) copy of a recent bank statement (not older than 3 months from the date of the Programme Participation Form) showing the name and address of such individual; and
- (xi) bank details for commission remittances, including: name on bank account, bank account number and sort code or IBAN, bank name and address.

(b) **For a company:**

- (i) registered name;
- (ii) company identification number or tax identification number;
- (iii) a certificate of tax residence, if applicable;
- (iv) country of registration;
- (v) registered office address in the country of registration;
- (vi) certificate of incorporation/organization and articles of association/incorporation/organization;
- (vii) operating agreement or bylaws;
- (viii) business address if different from registered office address;
- (ix) VAT registration or other sales tax reference number, or confirmation that the entity is not so registered;
- (x) regulatory/licensing registration number, if applicable;
- (xi) names of directors/partners;
- (xii) copy of a valid photo identification card of the main executive director and/ or partner including name, address and date of birth;
- (xiii) copy of a valid photo identification card and details of beneficial owner(s) of 25% or more of the share capital of the company, including name, address and date of birth.

5.2 **Warranties:** Each Marketing Partner hereby warrants the following:

- (a) it will, at all times, has the requisite capacity and authority to enter into this Agreement;
- (b) it does not require authorisation to provide the services, or, if it does, it already has the requisite authorisation and that it will promptly notify IG in writing if there is any change in such authorisation;
- (c) it will not issue any advertisement or distribute any promotional material, whether on the internet or otherwise, about the IG Group (except for the Marketing Materials) without IG's express prior written consent; and
- (d) it will not do, or neglect to do, anything which as a result of its action or omission, leads to a detrimental outcome for the IG Group or any member of the IG Group.

5.3 Marketing Materials:

- (a) The Marketing Partner's Marketing Materials shall comply with the guidelines set out in the Marketing Partnership Section and the restrictions and requirements set forth in clauses 5.4, 5.5, and 5.6 below. **The Marketing Partner shall not market any Marketing Materials and/or IG Group Marks via email, search engine marketing, display advertising, cost per impression advertising, or social media, without the prior written consent of IG.**
- (b) Prior to the Marketing Partner's amendment of any Marketing Materials, the Marketing Partner shall submit a sample to IG for its review and approval. The amended Marketing Material may be used by the Marketing Partner only upon receiving the explicit written approval by IG, which may be granted or denied or require amendments to the Marketing Materials, in IG's sole and absolute discretion. In the event such approval is granted, the Marketing Partner agrees and hereby assigns and transfers to IG, its successors, assignees, and/or nominees, all of Marketing Partner's right, title and interest to any Marketing Materials created and made by (or on behalf of) the Marketing Partner. In order to comply with the applicable laws, requirements, and regulations and/or as required by the FCA or other Regulators, IG may require the Marketing Partners, Sub-Marketing Partners and/or Parent-Marketing Partners to disclose any URLs which have been used in respect of any Marketing Materials.
- (c) In the event that the Marketing Partner makes use of any Marketing Material not approved by IG, IG shall have the right, in addition to any other right or remedy available to it under this Agreement or any applicable law, to render the Tracking URLs assigned to such Marketing Partner inoperative, and immediately block Marketing Partner's access to the Programme and deny any Marketing Partner Fee, with no compensation to the Marketing Partner. The Marketing Partner hereby irrevocably waives its rights to, and shall indemnify IG and any member of the IG Group for, any claim or demand made against IG and/or any member of the IG Group, their directors, officers, shareholders, employees or against any Site in respect of such action taken by IG and any regulation(s) promulgated by the United States Federal Trade Commission regarding digital advertising.

5.4 **Restrictions:** All Marketing Partner activities must be professional, proper and in full compliance with applicable laws and regulations (including any anti-bribery and anti-corruption laws and regulations), and the Marketing Partner will be solely responsible for the content and manner of its activities. A Marketing Partner and its website(s), may not be engaged, directly or indirectly, in conduct that IG, in its sole and absolute discretion, deems to be illegal, improper, unfair or otherwise adverse to the operation or reputation of the IG Group or any Site or detrimental to other users of the Site(s), including without limitation, directly or indirectly:

- (a) operation of an illegal business, site or subscription email list;
- (b) engaging in any illegal activity of any type, including but not limited to displaying illegal content on the Marketing Partner's website or in the Marketing Partner's subscription emails or offering any illegal good or service through the Marketing Partner's website or subscription emails;
- (c) operation of a website that contains or promotes content that is libellous, defamatory, obscene, abusive, violent, bigoted, hate-oriented, illegal, pornographic, related to gambling or link to a website that contains or promotes such content;
- (d) engaging in indiscriminate or unsolicited commercial advertising emails;
- (e) utilizing any downloadable software, toolbars, pay-per-click search engine marketing, display advertising, or cost per impression advertising on any browser in connection with this Programme without the express written consent of IG;
- (f) placing links to any of the Site(s) in Spam or Unsolicited Promotions, banner networks, counters, guest books, IRC channels or through similar internet resources;
- (g) causing or enabling any transactions to be made that are not in good faith, including among others by means of any device, program, robot, hidden frames and redirects, and 'bogus' traffic (in each case without derogating from other remedies IG or any member of the IG Group may have in law, equity or otherwise);
- (h) establishing or causing to be established, without the prior written consent of IG, any promotion that provides any rewards, points or compensation for and any other activity that IG deems at its sole and absolute discretion to be of similar nature, or that allows third parties to place links to the Site(s);
- (i) utilizing any variation, including any misspelling, modification, or derivative, of any Site address or any of the IG Group Marks;
- (j) diluting, blurring or tarnishing the value of the Trademarks;
- (k) unauthorised use of any third party's intellectual property (including, but not limited to, trademarks); or

5. ADDITIONAL TERMS OF PARTICIPATION IN THE PROGRAMME (CONTINUED)

- (l) offering any Introduced Client, whether directly or indirectly, any kind of rake-back deal, arrangement for payment or portion of the Marketing Partner Fee, or any other incentive which may be considered to be a 'fee sharing arrangement', 'rebate', or 'soft dollar' compensation between Marketing Partner and Introduced Client.

IG shall have the right, in addition to any other right or remedy available to it under this Agreement or applicable law, to render the Tracking URLs assigned to such Marketing Partner violating the restrictions in this clause 5.4 inoperative, and immediately block the Marketing Partner's access to the Programme, with no compensation to such Marketing Partner. The Marketing Partner hereby irrevocably waives its rights to, and shall indemnify IG and any member of the IG Group for, any claim or demand made against IG or any member of the IG Group, their directors, officers, shareholders, employees or against the Site(s) in respect of such action taken by IG.

5.5 Age:

- (a) In order to participate in the Programme, the Marketing Partner must be aged 18 years or older.
- (b) The Marketing Partner may not actively target marketing to any persons who are under the age of 18 years old, or (provided they are older than 18 years old) under the age of majority in the territory in which the Marketing Partner is operating.

5.6 Banned Countries:

- (a) The Marketing Partner may only target marketing to citizens or residents of the countries which are not included on the banned country list as set out in the Marketing Partnership Section, as may be updated from time to time by IG in its sole and absolute discretion without notice.

- (b) Marketing for IG Bank S.A. may only be displayed in Switzerland.

(c) United States

- (i) Subject to clause 5.6(c)(ii), the Marketing Partner may not undertake any marketing for IG or any IG Group company in the United States.
- (ii) If the Marketing Partner wishes to undertake marketing for IG US LLC or target marketing to residents of the United States it must have entered into the IG US LLC Marketing Partnership Agreement and be a participant in the IG US Marketing Partnership Program. Any such marketing must be done in accordance with the terms of and requirements set out in the IG US LLC Marketing Partnership Agreement.

5.7 For Marketing Partners Directly On-Boarded for Participation in the Programme for IG Singapore (IG Asia Pte Limited) only:

- (a) This clause 5.7 shall only apply to Marketing Partners who are on-boarded for participation in the Programme for IG Singapore.
- (b) The Marketing Partner must not:
 - (i) be conducting introducing activities under this Programme as its sole business activity if the Marketing Partner is a corporation or as their full-time occupation if the Marketing Partner is an individual, as the case may be;
 - (ii) provide any Introduced Client(s) with any form of financial or investment advice, recommendations or opinions that would be considered a regulated activity in Singapore;
 - (iii) be licensed with the Monetary Authority of Singapore to conduct regulated activities under either the Securities and Futures Act or the Financial Advisers Act, each as amended or varied from time to time;
 - (iv) have a power of attorney over any Account of an Introduced Client; and
 - (v) tarnish or otherwise bring into disrepute the image of any member of the IG Group or the financial services industry generally in Singapore.
- (c) Introduced Client(s) referred from Banners and Text Links from a Marketing Partner on-boarded for participation in the Programme for IG Singapore will also be required to complete an additional acknowledgement concerning the compensation arrangement between the Marketing Partner and IG Singapore which shall be available from the IG Singapore website or from an IG employee upon request.

6. LINKS / TRADEMARKS AND LOGOS / DATA OWNERSHIP

- 6.1 Subject to the terms of this Agreement, IG grants to the Marketing Partner, a revocable, non-exclusive, non-transferable, non-assignable, non-sub-licensable, worldwide limited licence to display on such Marketing Partner's website the Marketing Material provided by IG or on behalf of IG to the Marketing Partner for the sole purpose of providing a link from such Marketing Partner's website, which website has been confirmed by IG as included in the Programme, to the homepage of the Site(s) (but no other page) via the Tracking URL(s) provided by IG. Unless otherwise approved in advance in writing by IG, the Marketing Partner may not promote, whether directly or indirectly, any of the IG Group Marks, and in any event may not modify or

change of the IG Group Marks in any way. No framing of any webpage of any of the Site(s) is permitted.

- 6.2 The Marketing Partner, and anyone on the Marketing Partner's behalf, shall not assert the invalidity, unenforceability, or contest the ownership of any of the IG Group Marks in any action or proceeding of whatever kind or nature, and shall not take any action that may prejudice IG's or any member of the IG Group's rights in any IG Group Marks, render the same generic, or otherwise weaken their validity or diminish their associated goodwill.
- 6.3 The Marketing Partner shall not use any IG Group Marks (or any variation or combination thereof) in the Marketing Partner's domain names.
- 6.4 Except as explicitly permitted herein, nothing in this Agreement or on any of the Site(s), should be construed as granting, by implication, estoppel or otherwise, any licence or right to use any IG Group Marks.
- 6.5 All Introduced Clients shall be considered as customers of IG or a member of the IG Group only. IG shall be the sole and exclusive owner of the database of names and contact information and any other data of all Introduced Clients, including Introduced Clients identified by a Tracker ID. The Marketing Partner may not contact an Introduced Client without receiving IG's prior written approval for such contact. If in IG's opinion the Marketing Partner either tries to, or does, make contact with an Introduced Client without IG's prior written approval, IG shall be entitled to immediately terminate this Agreement and to withhold all commissions owed to Marketing Partner at such time. Further, in the event that the Marketing Partner was provided by IG with written approval to contact or correspond with a Introduced Client, and thereafter IG deems that such contact or correspondence is against the interests of IG or any member of the IG Group, IG shall have the right to revoke the approval previously granted, to terminate this Agreement. The Marketing Partner agrees that IG and/or any member of the IG Group may access information from or about visitors to Marketing Partner's website, and may use such information for any purpose.

7. LIMITATION OF LIABILITY

In no event shall IG or any member of the IG Group, their officers, directors, shareholders, employees, service providers or suppliers be liable for lost profits or data, or any special, incidental or consequential damages arising out of or in connection with the Site(s), IG's services, the Trading Platform, or this Agreement (however arising, including negligence), and including, without limitation, as a result of any failure or malfunction of any software, hardware, communication technology or other system. In aggregate, IG's or any member of the IG Group's, their officers, directors, shareholders, employees, service providers and suppliers liability to the Marketing Partner or any third party(ies) in any circumstance is limited to the greater of:

- (a) the aggregate of the fees paid by IG to Marketing Partner in the twelve months prior to the act or omission giving rise to liability; or
- (b) US\$ 2,000.

8. NO WARRANTIES; INDEMNIFICATION

- 8.1 To the fullest extent permitted under applicable law, notwithstanding anything to the contrary, IG disclaims all warranties, express or implied, including but not limited to all implied warranties of non-infringement, merchantability and fitness for a particular purpose, with respect to the Programme, the Site(s), links in the Site(s), or the Site(s) being accessible or free of errors, viruses or security threats.
- 8.2 The Marketing Partner agrees to indemnify, defend and hold harmless IG and any member of the IG Group, their directors, officers, shareholders, employees, service providers and suppliers from and against any and all liability, claims, costs, expenses, injuries and losses, including reasonable legal fees and costs, arising directly or indirectly in connection with Marketing Partner's breach of any terms of this Agreement, operations or website or out of any disputes between Marketing Partner and any other party relating to this Agreement, the Site(s), the Marketing Partner's activity or to services provided by IG or any member of the IG Group. IG may deduct such amounts to indemnify the IG Group, its directors, officers, shareholders, employees, service providers and suppliers for any claims, arising or resulting from or relating, the matters brought forth in this clause 8.2 from any outstanding Marketing Partner Fee due to the Marketing Partner and held by IG and/or any other funds whatsoever due to the Marketing Partner and held by IG.

9. INDEPENDENT INVESTIGATION

The Marketing Partner acknowledges that the Marketing Partner has read this Agreement and agrees to all its terms and conditions. The Marketing Partner understands that IG or any member of the IG Group may at any time (directly or indirectly) solicit customer referrals on terms that may differ from those contained in this Agreement or operate or contract with websites that are similar to or compete with the Marketing Partner's website. The Marketing Partner has independently evaluated the desirability of participating in the Programme and is not relying on any representation, guarantee, or statement other than as set forth in this Agreement.

10. TERMINATION

- 10.1 This Agreement will take effect when the Marketing Partner indicates its acceptance of this Agreement on the Programme Participation Form and shall continue until terminated in accordance with the terms of this Agreement.
- 10.2 IG may terminate this Agreement at any time, with or without cause, by giving the Marketing Partner seven (7) days' written notice by email (or, in the event that IG terminates this Agreement with all of its Marketing Partners, by posting a notice on the Site(s)), except if the Marketing Partner violates any of the terms of this Agreement, in which case, IG may, in its sole and absolute discretion, terminate this Agreement with immediate effect. The Marketing Partner may terminate this Agreement at any time, with or without cause, by giving IG seven (7) days' written notice by email to IG at IG's email address detailed on IG's website.
- 10.3 This Agreement will terminate immediately and without notice if:
- the other party makes an arrangement with its creditors, cannot pay its debts when they fall due, is declared insolvent or bankrupt or has an administrator or receiver appointed;
 - a petition is filed, a notice is given, a resolution is passed or an order is made for or in connection with the winding up of the other party;
 - an application is made to court, or an order is made, for the appointment of an administrator or if a notice of intention to appoint an administrator is given or if an administrator is appointed over the other party;
 - a person becomes entitled to appoint a receiver over the assets of the other party or a receiver is appointed over the assets of the other party;
 - the other party suspends or ceases, or threatens to suspend or cease, to carry on all or a substantial part of its business; or
 - marketing Partner fails to comply with any applicable law or regulation, or breaches any provision of this Agreement that IG deems to be material.
- 10.4 Upon termination of this Agreement, the Marketing Partner shall no longer be entitled to receive any Marketing Partner Fee with respect to any new Introduced Clients.
- 10.5 Upon termination of this Agreement for any reason, the Marketing Partner will cease use of, and remove from Marketing Partner's website, all IG Group Marks, Banners and Text Links to the Site(s) within seven (7) days from the notice of termination. The Marketing Partner shall pay IG US\$100 for each day such IG Group Marks, Banners and Text Links is not removed from Marketing Partner's website by the Marketing Partner. Any domain which contains any of IG Group Marks shall be immediately returned or transferred to IG, at the Marketing Partner's cost, upon termination of this Agreement with Marketing Partner for whatsoever reason. The Marketing Partner shall pay IG US\$1,000 for each day such domain is not returned or transferred to IG.
- 10.6 Clauses 1, 5, 6, 7, 8, 10, 11 and 12 of this Agreement shall survive termination, and the enforceability of the terms and conditions of this Agreement as they related to acts and omissions during the period before such termination, shall survive termination.

11. PRIVACY

- 11.1 The Marketing Partner acknowledges that by participating in the Programme, the Marketing Partner will be providing IG Group with personal information within the meaning of the Data Protection Act 1998 or any subsequent legislation governing data protection, which may be shared with a third party service provider(s) for identification verification purposes, or other authentications or validations IG deems necessary or appropriate. The Marketing Partner acknowledges and consents to IG and/or any member of IG Group processing all such information for the purposes of performing this Agreement and administering the relationship between the Marketing Partner and any member of IG Group. The Marketing Partner acknowledges and agrees that this may result in such Marketing Partner's personal information, performance, and Fees, being shared with members of the IG Group and/or being sent outside the European Economic Area (including to the USA). The Marketing Partner consents to IG's processing and disclosing such information in accordance with IG's Privacy Notice and Access Policy as published on IG's website(s) as may be updated from time to time.
- 11.2 The Marketing Partner authorises IG or its agents acting on its behalf, to carry out such credit and identity checks as IG may deem necessary or desirable. The Marketing Partner acknowledges and agrees that this may result in the Marketing Partner's personal information being sent to such agents, who may be within or outside the European Economic Area (including to the USA). The Marketing Partner agrees that IG and/or IG Group will be permitted, if so required, to furnish relevant information concerning the Marketing Partner or the Marketing Partner's account to any person who we believe to be seeking a reference or credit reference in good faith.

12. MISCELLANEOUS

- 12.1 The Marketing Partner represents and warrants that it will not engage in any form of facilitating tax evasion, whether under UK law or under the law of any foreign country. The Marketing Partner will immediately report to IG's compliance department any request or demand from a third party to facilitate the evasion of tax, or any concerns that such a request or demand may have been made.
- 12.2 IG and the Marketing Partner are independent contractors, and nothing in this Agreement creates any partnership, joint venture or agency relationship between them, grants to the Marketing Partner authority to make any representation on the IG Group's behalf or make public any information regarding the IG Group, or prohibits IG or any member of the IG Group from operating websites that are similar to or compete with the Marketing Partner's website.
- 12.3 This Marketing Partner declares that by accepting this Agreement it consents to, IG sending, and it receiving, by means of telephone, SMS or email, communications containing newsletters, notifications and any other content of a commercial nature relating to the Site(s) and related services. The Marketing Partner acknowledges that IG does not have to obtain the Marketing Partner's prior consent (whether written or oral) before sending such communications to the Marketing Partner, provided that IG shall immediately cease to send any such further communications should the Marketing Partner notify IG in writing that the Marketing Partner no longer wishes to receive such content.
- 12.4 This Agreement comprises the entire agreement between the Marketing Partner and IG, supersedes all prior oral and written agreements pertaining to this Agreement's subject matter, and applies in addition to any other term or condition of the Site(s) (such as IG's privacy policy), unless expressly provided otherwise in this Agreement or agreed between the parties in writing.
- 12.5 IG may modify any of the terms of this Agreement (including without limitation the terms of the Marketing Partner Fees and the banned countries list as set out in the Marketing Partnership Section) at any time(s) and in its sole and absolute discretion, upon posting notice on the Site(s) and/or Marketing Partnership Section and/or by providing notice by email. The Marketing Partner's sole remedy if such modification is not acceptable to it, is to terminate this Agreement in accordance with clause 10.
- 12.6 If any provision of this Agreement is or becomes invalid, illegal or unenforceable in any jurisdiction in connection with its performance, such provision shall:
- be deemed deleted to the minimum extent necessary in the relevant jurisdiction (which can include deleting only part of the relevant provision); and
 - continue in full force and effect without deletion in jurisdictions where it is not invalid, illegal or unenforceable.
- Any deletion of a provision under this clause 12.6 shall not affect the validity and enforceability of the remainder of this Agreement.
- 12.7 This Agreement and the Marketing Partner obligations may not be assigned by the Marketing Partner, by operation of law or otherwise. IG may assign this Agreement to any party at any time.
- 12.8 These rights of the parties to terminate, rescind or agree any variables, waiver or settlement under this Agreement are not subject to the consent of any other person.
- 12.9 This Agreement and any non-contractual obligations arising out of or in connection with it are governed by English law. The Marketing Partner hereby irrevocably agrees that the English courts have exclusive jurisdiction and accordingly submits to the jurisdiction of the English courts in relation to any matter arising in connection with this Agreement (including regarding its existence).

SIGNED BY

FOR INDIVIDUALS

Name and Title: _____

 Signature: _____ Date: _____

FOR ENTITIES

To be signed for by either:

- two directors; or
- one director and the company secretary

Name and Title: _____

 Signature: _____ Date: _____

Name and Title: _____

 Signature: _____ Date: _____