APPLICATION TO OPEN A SPREAD BETTING AND A CFD TRADING ACCOUNT (PERSONAL)

PERSONAL INFORMATION

Please complete all details. Our regulator requires that we obtain this information from you, and we are unable to open your account without it.

01 PERSONAL DETAILS				
Surname:		Country:		
Forenames:		Time at current address (years/months):		
Title (Mr/Mrs/Ms/Other): Date of birth:		Previous address if les	s than three years:	
Home address:				
Postcode:		Postcode:		
List of nationality (s):				
02 CONTACT NUMBERS				
Main contact number (mandatory):		Email address (mandatory):		
03 TAX STATUS				
Please could you confirm:				
The country or countries where you are a tax resident:				
Whether you are a US citizen?				🗌 Yes 🗌 No
A US citizen has been defined by the IRS as: an individual born in the has been naturalised as a US citizen or an individual whose parent is a				
Your taxpayer identification number (TIN) if you are a L in the US, the UK Crown Dependencies (Jersey, Guern				
04 EMPLOYMENT DETAILS				
Employment Status:] Employed	Self-Employed	Retired	Unemployed
Occupation:		Industry:		
05 FINANCIAL DETAILS				
Approx. annual income before tax: £			Approx. value of savings and investments (excluding property): £	
Source of funds used for your dealing with IG:] Employment	Inheritance	Investment	Other (please specify)
Other:				

06 | STATEMENT INSTRUCTIONS

In the absence of other instructions from you, we will send statements by email. If you would prefer to receive these by post, please tick this box: Please note that postal statements will incur a charge of £1 per statement.

YOUR KNOWLEDGE AND EXPERIENCE

Please complete the following section so we can assess the appropriateness of our services for you. Please note that we are required to make this assessment by law. It may be that we do not consider the account type you have selected to be appropriate for you. If this is the case, we will contact you to discuss further options.

1. To what extent over the past 3 years have you traded the following?

Shares and/or bonds	More than 20 times	10 to 20 times	Less than 10 times
Exchange-traded derivatives (e.g. warrants, futures or options)	☐ More than 20 times	10 to 20 times	Less than 10 times
OTC derivatives (e.g. CFDs, spread betting, forex, binaries)	☐ More than 20 times	10 to 20 times	Less than 10 times
2. How have you mostly traded these products?	□ E>	ecution-only and/or A	Advisory 🗌 Managed
3. Do you have particular experience or qualifications which would ass	ist your understanding of our s	ervices?	🗌 Yes 🗌 No
If yes:			
Occupational experience: I have a good knowledge of OTC, leveraged c	lerivatives through working in th	e financial sector	

Qualifications: I have a good knowledge of OTC, leveraged derivatives because of a relevant professional qualification and/or my education or relevant training

DECLARATIONS

Spread bets and CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **71% of retail investor** accounts lose money when trading spread bets and CFDs with this provider. You should consider whether you understand how spread bets and CFDs work, and whether you can afford to take the high risk of losing your money.

I understand the nature and risks of spread betting, and the nature and risks of margin trading via CFDs. I consent to the provision to me of the following information by way of a website: the Risk Disclosure Notice, the Margin Trading Customer Agreement, the Spread Betting Customer Agreement, the Summary Order Execution Policy and the Summary Conflicts Policy and I hereby confirm that I have read, understood and agree to be bound by the terms of these documents. Finally, I confirm that I am aged 18 years or over and that the information provided by me in this form is true and correct.

X Signature:

Date: ____

ALL APPLICATIONS MUST BE ACCOMPANIED BY: • A PHOTOCOPY OF YOUR PASSPORT, DRIVING LICENCE OR NATIONAL ID CARD (WHICH MUST CONTAIN A PHOTO); • A COPY OF A RECENT UTILITY BILL (NOT MOBILE PHONE).

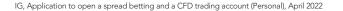
We may need to contact you for further information/documentation.



Once you have completed your details, please: Print this form Sign it

Return it to us

IG is a trading name of IG Markets Limited and IG Index Limited. CFDs provided by IG Markets Limited, spread betting provided by IG Index Limited. IG Cannon Bridge House, 25 Dowgate Hill, London EC4R 2YA T 0800 409 6789 or +44 20 7896 0079 F +44 20 7896 0010 E helpdesk.uk@ig.com W IG.com



Authorised and regulated by the Financial Conduct Authority.