

**PERSONAL INFORMATION**

Please complete all details. Our regulator requires that we obtain this information from you, and we are unable to open your account without it.

**01 | ACCOUNT TYPES**

I wish to apply for the following account(s):

- Contracts for Difference (CFDs)
  Spread betting
  Options
  Turbo warrants (please tick as appropriate)

**02 | PERSONAL DETAILS**

Surname: \_\_\_\_\_ Country: \_\_\_\_\_

Forenames: \_\_\_\_\_ Time at current address (years/months): \_\_\_\_\_

Title (Mr/Mrs/Ms/Other): \_\_\_\_\_ Date of birth: \_\_\_\_\_ Previous address if less than three years: \_\_\_\_\_

Home address: \_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_ Postcode: \_\_\_\_\_

List of nationality(s): \_\_\_\_\_

**03 | CONTACT NUMBERS**

Main contact number (mandatory): \_\_\_\_\_ Email address (mandatory): \_\_\_\_\_

**04 | TAX STATUS**

**Please could you confirm:**

The country or countries where you are a tax resident: \_\_\_\_\_

**05 | EMPLOYMENT DETAILS**

Employment Status:  Employed  Self-Employed  Retired  Unemployed

Occupation: \_\_\_\_\_ Industry: \_\_\_\_\_

**06 | FINANCIAL DETAILS**

Approx. annual income before tax: € \_\_\_\_\_

Approx. value of savings and investments (excluding property): € \_\_\_\_\_

Source of funds used for your trading with IG Europe GmbH:  Employment  Inheritance  Investment  Other (please specify)

Other: \_\_\_\_\_

**07 | VERIFICATION OF IDENTITY**

We need to verify your identity before an account can be opened.

Please visit <https://www.ig.com/ie/verification>

**07 | STATEMENT INSTRUCTIONS**

In the absence of other instructions from you, we will send statements by email. If you would prefer to receive these by post, please tick this box:

Please note that postal statements will incur a charge of 1 EUR per statement.

## YOUR KNOWLEDGE AND EXPERIENCE

Please complete the following section so we can assess the appropriateness of our services for you. Please note that we are required to make this assessment by law. It may be that we do not consider the account type you have selected to be appropriate for you. If this is the case, we will contact you to discuss further options.

1. To what extent over the past 3 years have you traded the following?

Shares and/or bonds	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
Exchange-traded derivatives (eg warrants, futures or options)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
OTC (over the counter) derivatives (eg CFDs, spread betting, forex, binaries)	<input type="checkbox"/> More than 20 times	<input type="checkbox"/> 10 to 20 times	<input type="checkbox"/> Less than 10 times
2. How have you mostly traded these products?	<input type="checkbox"/> Execution-only and/or Advisory	<input type="checkbox"/> Managed	
3. Do you have particular experience or qualifications which would assist your understanding of our services?	<input type="checkbox"/> Yes		<input type="checkbox"/> No

If yes:

Occupational experience: I have a good knowledge of OTC, leveraged derivatives through working in the financial sector

Qualifications: I have a good knowledge of OTC, leveraged derivatives because of a relevant professional qualification and/or my education or relevant training

## MARKETING CONSENT

I agree that IG or other IG Group companies may inform me about their trading ideas, products, and services via email.

Yes  No

My consent is given voluntarily and may be withdrawn at any time. Any such withdrawal of my consent shall not affect the lawfulness of the data processing conducted prior to such withdrawal. For further information on how to exercise the right of withdrawal or how we might use your data, please refer to the Privacy Notice and Access Policy and the Information on Data Processing on <https://www.ig.com/ie/privacy>

## DECLARATIONS

I understand the nature and risks of spread betting, CFD, options and turbo warrants trading.

Spread bets and CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **78% of retail investor accounts lose money when trading spread bets and CFDs with this provider.** You should consider whether you understand how spread bets and CFDs work, and whether you can afford to take the high risk of losing your money. Options and turbo warrants are complex financial instruments and your capital is at risk. Losses may be extremely rapid. Professional clients can lose more than they deposit. I consent to the provision to me of the Risk Disclosure Notice, Notice of Specific Consents (CFD, Options and Turbo Warrants - Ireland), Notice of Specific Consents (Spread Betting), Costs and Charges, Order Execution Policy, Conflicts Policy, Complaints Policy, Key Information Documents (CFD), Key Information Documents (Spread Bet), Key Information Documents (Options), Key information (Turbo Warrants), Precontractual Information (CFD, Options and Turbo Warrants - Ireland), CFD Customer Agreement (Ireland), Spread Betting Customer Agreement, Options Customer Agreement (Ireland) and/or Turbo Warrants Customer Agreement (Ireland) (as applicable) by way of the IG website: <https://www.ig.com/ie/terms-and-agreements> and I hereby confirm that I have read, understood and agree to be bound by the terms of these documents. I also agree to IG's Privacy Notice and Access Policy. I confirm that I am aged 18 years or over and that the information provided by me in this form is true and correct. I confirm that I am a non-professional user for market data purposes or if I am a professional user I confirm that I will immediately contact [newaccounts.uk@ig.com](mailto:newaccounts.uk@ig.com).\*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*A non-professional user for market data purposes means that you are individual and not any sort of entity, company or otherwise and you meet all of the conditions set out in the Non-Professional User declaration. If you are a professional client under WpHG (German Securities Trading Act) and hold a professional account with us, you can still be a non-professional user for market data purposes if you meet the criteria above.

### ALL APPLICATIONS MUST BE ACCOMPANIED BY:

- A PHOTOCOPY OF YOUR PASSPORT, DRIVING LICENCE OR NATIONAL ID CARD (WHICH MUST CONTAIN A PHOTO);
- A COPY OF A RECENT UTILITY BILL (NOT MOBILE PHONE).



Once you have completed your details, please:

- Print this form
- Sign it
- Return it to us