



## CERTIFICATE BY A QUALIFIED ACCOUNTANT

### CHAPTER 7 OF THE CORPORATIONS ACT 2001

This certificate must be completed by a qualified accountant if the Person or Entity is to be classified as a wholesale client under section 761G(7)(c) and/or section 761G(7)(ca) of the Corporations Act 2001.

#### CLIENT DETAILS

IG account name (Name of Person or Entity): \_\_\_\_\_

E.g. Individual – Mr. John Smith, Company – Smith Investments Pty Ltd, SMSF with Company Trustee – Smith Investments Pty Ltd ATF Smith Superannuation Fund, SMSF with Individual Trustees – Mr. John Smith and Mrs. Jane Smith ATF Smith Superannuation Fund.

#### Address or registered office of Person or Entity

Street number and name: \_\_\_\_\_

Suburb: \_\_\_\_\_ Postcode: \_\_\_\_\_

State: \_\_\_\_\_ Country: \_\_\_\_\_

#### ACCOUNTANT DETAILS

I certify that the [Person or Entity]<sup>1</sup> whose details are set out above:

- has net assets of at least \$2.5 million; or
- has a gross income for each of the last two financial years of at least \$250,000.

I belong to: (Please tick only one membership designation)

CPA Australia:  CPA  FCPA

Chartered Accountants Australia and New Zealand:  CA  ACA  FCA

Institute of Public Accountants  AIPA  MIPA  FIPA

My membership designation from this professional body is: \_\_\_\_\_

I certify that I am subject to and comply with this body's continuing professional education requirements

Name of Accountant: \_\_\_\_\_

Email of Accountant: \_\_\_\_\_

Street number and name: \_\_\_\_\_ Suburb: \_\_\_\_\_

Postcode: \_\_\_\_\_ State: \_\_\_\_\_

Country: \_\_\_\_\_ Telephone: \_\_\_\_\_

#### CERTIFIED BY ACCOUNTANT

 Signature: \_\_\_\_\_ Date certificate issued: \_\_\_\_\_

<sup>1</sup> In determining the net assets or gross income of a Person or Entity, the assets and income (as applicable) of controllers or controlled entities may be taken into account subject to the criteria in the Corporations Act and Corporations Regulations.