

## BEFORE YOU START

This form enables you (the '**Company**') to apply for a MetaTrader 4 ('**MT4**') account with us, IG Europe GmbH. To make this application you will need some important pieces of information at hand, and the appropriate individuals will need to provide their details and sign the form.

### WHO SHOULD SIGN THIS FORM?

#### On behalf of the applicant

- In the case of a company, the director(s) or authorised representative(s)
- In the case of a partnership, the partner(s) or authorised representative(s)

### WHAT YOU NEED TO KNOW

Before you apply, it is important to read our MT4 Guide, Risk Disclosure Notice, Precontractual Information (CFD, Options and Turbo Warrants - Ireland), CFD Customer Agreement (Ireland), Notice of Specific Consents (CFD, Options and Turbo Warrants - Ireland), Order Execution Policy, Costs and Charges, Conflicts Policy, Complaints Policy, Key Information Documents (CFD) and Privacy Notice and Access Policy. You can find them all at <https://www.ig.com/ie/terms-and-agreements>

Please also note the following:

- the MT4 trading platform is provided by a 3rd party and operates differently to the IG trading platform. It is your responsibility to read and understand the Metatrader Guide before you open an MT4 account;
- MT4 allows you to build or import trading strategies to automatically open and close transactions in accordance with the parameters set for each trading strategy ('**Automatic Trading**'). Automatic Trading will result in transactions being opened or closed by your chosen trading strategies without manual intervention by you. Automatic Trading and trailing stops require internet connection; automatic trades will not be placed if the computer you trade from is switched off or no connection is available;
- MT4 will only recognise funds when they are actually received on your account with IG. Our cash-in transit facility will not be available;
- you cannot place MT4 trades over the phone;
- all your accounts are margined independently and that when margining this MT4 account, we will not take funds you hold on any other account into consideration;
- you cannot transfer positions between accounts.

## BOARD RESOLUTION

If your board/shareholders must hold a meeting and pass certain resolutions to enable your company to open an MT4 account with us, we will ask you to certify that this has happened in the certified board resolution section. The board must also authorise people to trade on your company's MT4 account ('**Authorised Signatories**'). The Authorised Signatories must sign the authorised signatories list in the schedule.

## COMPLETING THE FORM

- Please complete all sections **IN FULL** and in **BLOCK CAPITALS**
- If you have any questions, please call us on 0800 195 8009 (+44 207 896 0011)

## COMPANY INFORMATION

### 01 | COMPANY DETAILS

Full name of company: \_\_\_\_\_

Registered address: \_\_\_\_\_ Business (postal) address:  Same as registered address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_ Postcode: \_\_\_\_\_

### 02 | REGULATION

Is the Company regulated by the Federal Financial Supervisory Authority or similar regulator?  Yes  No

If **'Yes'** please state the name of the regulator and regulatory number: \_\_\_\_\_

### 03 | CONTACT DETAILS

Contact number (mandatory): \_\_\_\_\_

Email address (for MT4 account correspondence): \_\_\_\_\_

### 04 | EXISTING CFD ACCOUNT DETAILS

Existing CFD Account number (mandatory): \_\_\_\_\_

### 05 | IDENTIFICATION OF DIRECTOR(S)

We need to verify the identity of the directors signing this form before the MT4 account can be opened.

#### SOLE DIRECTOR/REPRESENTATIVE / DIRECTOR 1/ REPRESENTATIVE 1:

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Date of Birth: \_\_ \_\_ / \_\_ \_\_ / \_\_ \_\_ \_\_ \_\_

Are any Directors currently or previously bankrupt?  Yes  No

If the answer is **'Yes'**, please give details: \_\_\_\_\_

\_\_\_\_\_

#### DIRECTOR 2/REPRESENTATIVE 2:

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Date of Birth: \_\_ \_\_ / \_\_ \_\_ / \_\_ \_\_ \_\_ \_\_

## KNOWLEDGE AND EXPERIENCE

The law requires us to assess whether our services are appropriate for the Company. We will use the information below to make this assessment. If there are any issues, we will contact you to discuss further options.

1. Over the past three years, to what extent has the Company traded the following?

- |   |   |   |   |
|---|---|---|---|
| Shares and/or bonds   | <input type="checkbox"/> More than 20 times | <input type="checkbox"/> 10 to 20 times | <input type="checkbox"/> Less than 10 times |
| Exchange-traded derivatives (eg warrants, futures or options) | <input type="checkbox"/> More than 20 times | <input type="checkbox"/> 10 to 20 times | <input type="checkbox"/> Less than 10 times |
| OTC derivatives (eg CFDs, spread betting, forex, binaries)    | <input type="checkbox"/> More than 20 times | <input type="checkbox"/> 10 to 20 times | <input type="checkbox"/> Less than 10 times |

2. How has the Company mostly traded these products?  Execution-only and/or Advisory  Managed

3. Do the officer(s) of the Company who will be making the Company's trading decisions have particular experience or qualifications which would assist the Company's understanding of our services?  Yes  No

If 'Yes', please tick as applicable:

Experience: the officer(s) have a good knowledge of OTC, leveraged derivatives through working in the financial sector

Qualifications: the officer(s) have a good knowledge of OTC, leveraged derivatives because of a relevant professional qualification and/or education

### Optional:

4. Please provide us with any further information about the Company's knowledge and experience that will help us assess whether our services are appropriate for the Company:

## DECLARATIONS

CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **74% of retail investor accounts lose money when trading CFDs with this provider.** You should consider whether you understand how CFDs work, and whether you can afford to take the high risk of losing your money. Professional clients can lose more than they deposit.

I understand that the MT4 trading platform is provided by Metaquotes, a third party unrelated to IG and that IG makes no warranties regarding MT4 or the services provided by Metaquotes or any Expert Advisor.

I understand that IG disclaims any responsibility for, and will not be held liable for, any damages that the Company may suffer, including loss of funds, data or service interruptions, as a result of the use, operation, performance and/or error or malfunction of MT4 and/or any services provided by Metaquotes or any Expert Advisor.

I understand IG are providing the Company with an execution only service and I acknowledge that IG has not and will not provide investment advice to the Company in relation to any trading strategies the Company builds or imports into MT4.

I confirm and agree that I have read and understood the MT4 Guide, that the Company uses MT4 and any Metaquotes or Expert Advisor service at its own risk, that the Company understands the risks associated with Automatic Trading and that the Company's MT4 account with IG will be governed by the CFD Customer Agreement.

I understand that all the Company's accounts are margined independently and that when margining this additional account, you will not take funds the Company holds on any other account into consideration.

I understand that the Company cannot transfer positions between accounts.

I confirm that the Company understands the nature and risks of margin trading via CFDs. I consent to the provision to the Company of the Risk Disclosure Notice, Notice of Specific Consents (CFD, Options and Turbo Warrants - Ireland), Costs and Charges, Order Execution Policy, Key Information Documents (CFD), Complaints Policy, Conflicts Policy, Privacy Notice and Access Policy, Precontractual Information (CFD, Options and Turbo Warrants - Ireland) and CFD Customer Agreement by way of the IG website and I hereby confirm that I have read, understood and that the Company agrees to be bound by the terms of these documents. I also agree to IG's Privacy Notice and Access Policy.

Name of Director/partner: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name of Director/partner: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## MARKETING CONSENT

We agree that IG or other IG Group companies may inform us about their trading ideas, products, and services via email.

Yes  No

Our consent is given voluntarily and may be withdrawn at any time. Any such withdrawal of our consent shall not affect the lawfulness of the data processing conducted prior to such withdrawal. For further information on how to exercise the right of withdrawal or how we might use your data, please refer to the Privacy Notice and Access Policy and the Information on Data Processing on [www.ig.com/uk/privacy-ige](http://www.ig.com/uk/privacy-ige)

## CERTIFIED BOARD RESOLUTION

I (name): \_\_\_\_\_

Company Secretary/Director of (Name of Company): \_\_\_\_\_ (the '**Company**')

certify that the following resolutions were duly passed by the Directors of the Company at a meeting held on

Date: \_\_\_\_\_

## IT WAS RESOLVED AS FOLLOWS:

1. That a MetaTrader 4 CFD account (the '**Account**') be opened with IG Europe GmbH ('**IG**') in the name of the Company for the purpose of entering into contracts for differences ('**CFDs**') and any transactions related or ancillary to any of the contracts using the MetaTrader 4 Trading Platform.
2. That an agreement be entered into with IG in connection with the opening of the Account in such form as IG shall require (the '**Agreement**') and that all transactions entered into by the Company will be subject to the terms of the Agreement as amended from time to time.
3. That each of the persons whose names and specimen signatures appear in the attached authorised signatories list (the '**Authorised Signatories**') shall be and are hereby jointly and severally authorised to sign any document in connection with the opening or operation of the Account, including (but without limitation) the Agreement and any document creating, perfecting or relating to any mortgage, charge or encumbrance over the Company's assets and to give any oral or written instructions to IG with respect to the Account including (but without limitation) instructions to effect or otherwise enter into transactions with or on behalf of the Company.
4. That the Authorised Signatories shall be and are hereby jointly and severally authorised to sign any document in connection with the opening or operation of any additional account(s).
5. That any transactions of any description whatsoever previously entered into by the Company with or through IG be and are hereby ratified and approved.
6. That these Resolutions be communicated to IG and shall remain in force and that IG shall be entitled to rely on the same until an amending resolution shall be passed and a copy certified by an officer of the Company shall have been received by IG.

I further certify that there is no legal or other reason why the Company should not conduct this business.

 Signature of Company Secretary/Director: \_\_\_\_\_ Date: \_\_\_\_\_

## WHAT TO DO NEXT

### 1. Please check:

- you have fully completed all sections of the application form;
- all the appropriate people have signed the form and the authorised signatory list in the schedule;
- you have enclosed the required proof of identity, and copy of an authorised signatory list.

If you have any questions please call us on 0800 195 8009 (+44 20 7896 0011) or email [institutionalsales@ig.com](mailto:institutionalsales@ig.com)

### 2. Return your application to:

Westhafenplatz 1  
60327 Frankfurt  
Germany  
or email [institutionalsales@ig.com](mailto:institutionalsales@ig.com)



Once you have completed your details, please:

- Print this form
- Sign it
- Return it to us

# SCHEDULE

## AUTHORISED PERSONS LIST:

Authorised signatories for: \_\_\_\_\_ (name of Company)

as at: \_\_\_\_\_ (date)

All authorised signatories on your existing account(s) will be authorised to act on this new account.

If you would like to add authorised signatories please complete the table below. Please note authorised signatories will be authorised to act on all accounts in the Company's name.

NAME	DATE OF BIRTH (DD/MM/YYYY)	SIGNATURE

 Signed: \_\_\_\_\_

Name of Director signing: \_\_\_\_\_