



STOCK TRANSFER FORM

For transfer of non-ISA shares and non-SIPP, ETFs and ETCs from another broker into your IG Share Dealing account.

Please fill in all the details in form, print it and sign it (electronic signatures are not accepted). Scan this document and send it to giatransfers@ig.com.

Before sending this form to IG, please make sure:

- You have opened an IG Share Dealing account.
- You have completed a W8-BEN form if transferring US securities.
- This form is **not for transfer of stock held within ISA or SIPP** accounts.

IG Share Dealing Account Number: _____

PERSONAL DETAILS

Account Holder's Details:

Surname: _____

Forenames: _____

Title: (Mr/Mrs/Ms/Other) _____ Date of Birth: _____

Permanent Address: _____

Postcode: _____

Joint Account Holder's Details:

Surname: _____

Forenames: _____

Title: (Ms/Mrs/Ms/Others): _____ Date of Birth: _____

Permanent Address: _____

Postcode: _____

TRANSFER AUTHORITY Provider's Name: _____

Provider's Address: _____

Provider's Telephone No: _____

Account Reference No: _____

Postcode: _____

Approximate Value £: _____

I authorise my existing broker to transfer (please tick):

- ☐ All shares, ETFs and ETCs to IG Trading and Investments Limited ☐ The holdings listed overleaf to IG Trading and Investments Limited
- ☐ You acknowledge that we will proceed with your transfer even if we are unable to accommodate your entire portfolio.

Please check our shares list available on the website or call the helpdesk. Please supply IG Trading and Investments Limited with any information they require about my assets including transaction, dividend and payment histories

For full transfer instructions please email us at giatransfers@ig.com.

External Communication - Disclose with care.

I/we have read and agree to be bound by the IG Share Dealing Customer Agreement and that this Stock Transfer Form has been completed as to the best of my/our knowledge. I/we confirm that this transfer constitutes no change in beneficial owner and acknowledge that no dealing instructions can be placed on these assets until they are lodged in the dealing account. I have read and agree to the declaration.

Date: _____

Date: _____

List of holdings to be transferred to IG Trading and Investments Limited:

[illegible]

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