



APPLICATION TO OPEN A PERSONAL ACCOUNT

ACCOUNT TYPE

Please select which type of account you would like to open: ☐ CFD Trading ☐ Stock Trading

PERSONAL INFORMATION

01 | PERSONAL DETAILS

Surname: _____	Main contact number: _____
Forenames: _____	Country of residence: _____
Title (Mr/Mrs/Ms/Other): _____	Email address: _____
Date of birth: _____	_____
Place of birth: _____	_____
List of nationality (s): _____	
Home address: _____	

02 | TAX STATUS

Please could you confirm:

The country or countries where you are a tax resident: _____

Whether you are a US citizen? ☐ Yes ☐ No

A US citizen has been defined by the IRS as: an individual born in the United States; an individual born in Puerto Rico, Guam or the US Virgin Islands; a former alien who has been naturalised as a US citizen or an individual whose parent is a US citizen. For further information please visit www.irs.gov/Individuals/International-Taxpayers/Foreign-Persons

Your taxpayer identification number (TIN) if you are a US citizen or a tax resident in the US: _____

03 | EMPLOYMENT DETAILS

Employment Status: ☐ Employed ☐ Self-Employed ☐ Retired ☐ Unemployed

Job title: _____ Industry: _____

Name of employer/company: _____

Address of employer/company: _____

Only fill the below if Retired or Unemployed:

Last former business or employer: _____

Year of previous employment: _____ Previous annual salary (USD): _____

Job title: _____

Industry: _____

Annual income: \$ _____ Net assets: \$ _____

How have you accumulated your global wealth? (Tick all that apply)

- ☐ Income from employment
 ☐ Income from financial assets
 ☐ Income from real estate ownership
☐ Inheritance
☐ Other (please specify): _____

How will you fund your trading?

(Origin of the funds that you'll transfer to IG - tick all that apply)

- ☐ Savings from employment
 ☐ Sales or income from financial assets
☐ Sale or income from real estate
 ☐ Inheritance
☐ Other (please specify): _____

Whats your purpose of investment?

- ☐ Speculation
 ☐ Long term investment
☐ Hedging financial risk
 ☐ Diversified investment

YOUR KNOWLEDGE AND EXPERIENCE

Please complete the following section so we can assess the appropriateness of our services for you. It may be that we do not consider the account type you have selected to be appropriate for you. If this is the case, we will contact you to discuss further options.

1. To what extent over the past 3 years have you traded the following?

Shares and/or bonds and cryptocurrency: ☐ More than 20 times ☐ 10 to 20 times ☐ Less than 10 times

Exchange-traded derivatives
(eg warrants, futures or options, including forex and cryptocurrency) ☐ More than 20 times ☐ 10 to 20 times ☐ Less than 10 times

OTC derivatives (eg CFDs including forex and cryptocurrency) ☐ More than 20 times ☐ 10 to 20 times ☐ Less than 10 times

2. How have you mostly traded these products? ☐ Using managed funds ☐ Independently or with advice ☐ Never traded

3. Do you have particular experience or qualifications which would assist your understanding of our services? ☐ Yes ☐ No

If yes to question 3 please choose the below that apply:

Occupational experience: I have a good knowledge of OTC, leveraged derivatives through working in the financial sector

☐ Less than two years ☐ More than two years

Qualifications: I have a good knowledge of OTC, leveraged derivatives because of a relevant professional qualification and/or my education or relevant training

☐

RISK DISCLOSURE

CFDs are complex financial instruments which come with a high risk of losing money rapidly due to leverage, based on the fluctuations of the price of the underlying asset.

During the last twelve months, **68%** of Retail investor accounts made a loss when trading CFDs.

Before deciding to trade CFDs, you should consider whether you understand how CFDs work, and whether you can afford to take the high risk of losing your money.

☐ I understand the risk

DECLARATIONS

As applicable, I have read and understood the terms of the Margin Trading Customer Agreement and/or the Stock Trading Customer Agreement, which I agree are provided to me on the IG Limited website. I hereby consent to be bound by the terms of the relevant Customer Agreement in my dealings with IG Limited.

I understand the nature and risks associated with trading CFDs and/or investing in shares, exchange-traded funds, exchange-traded commodities and other securities (as applicable). I hereby confirm I have read, understood and agree to be bound by the terms of the Risk Disclosure Notice, which I agree is provided to me on the IG Limited website.

I further consent to the following documents being provided to me on the IG Limited website: the Summary Order Execution Policy, the Conflict Policy, the Complaints Procedure and the Privacy Notice and Access Policy, and I hereby confirm that I have read, understood and agree to be bound by the terms of these documents. I confirm that I am a non-professional user for market data purposes or if I am a professional user I confirm that I will immediately contact sales.ae@ig.com. I certify that the information given by me in this form is true and correct.

 Signature: _____

Date: _____



Once you have completed your details, please:

- ☒ Print this form
- ☒ Sign it
- ☒ Return it to us